



COMMODITIES PLC

Weekly Tea Update

"DEUTSCHE HOUSE",
320, T.B. Jayah Mawatha,
Colombo 10.

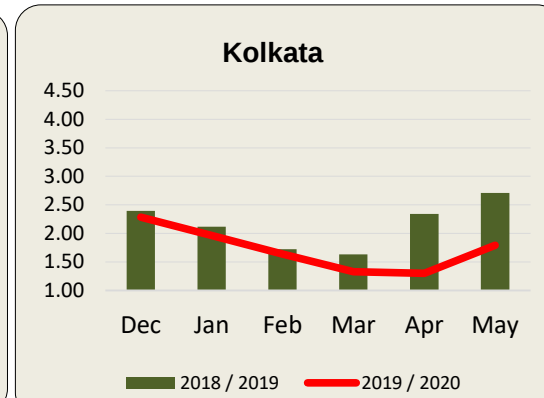
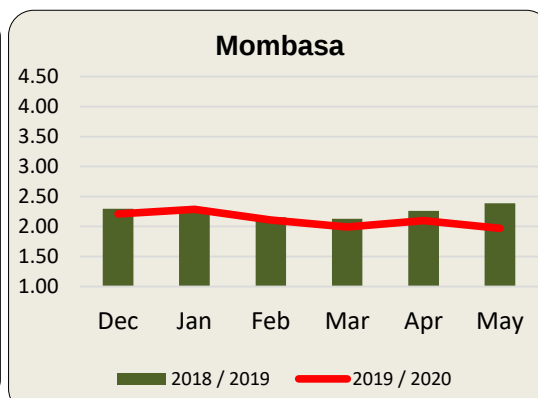
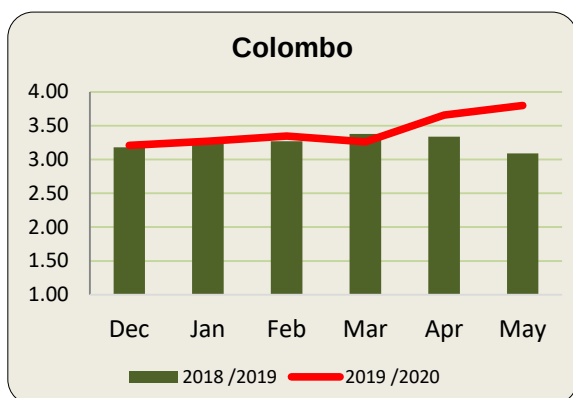
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SALE NO: 24
23 - 24 June 2020

KEY AUCTION CENTRE PRICE TRENDS (USD/KG)

Monthly Trend



Quantity Sold

15th - 20th June 2020

	2020 Weekly	2020 Todate	2019 Weekly	2019 Todate
(Kg)				
Private Sale	63,290	2,263,601	119,338	2,997,084
Public Auction	6,048,324	112,984,122	5,930,952	135,779,545
Forward Contracts	0	52,240	16,880	313,880
Direct Sale	0	319,931	50,435	862,733
Total	6,111,614	115,619,894	6,117,605	139,953,242
BMF Excluded from Private Sale	79,250	4,057,364	339,830	4,858,320

- Low Grown - Select best OP1s discounted sharply
- Ex - Estate - Fair general demand
- India - Q1 tea export earnings crash 22%
- North Indian tea production continues low
- Tea Association of India urged the Tea Board to hasten the process of disbursing the pending subsidy

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High Grown

BOP

	This Week	Last Week	
Best Westerns	560-710	570-770	Better Westerns were irregularly lower.
Below Best Westerns	500-540	500-540	Below best were about firm. Bottom lost Rs.
Other Westerns	440-470	450-480	10 to Rs. 20.
Nuwara Eliya	550N	600N	Very few Nuwara Eliyas on often.
Brighter Udupussellawa	480-530	480-550	Udupussellawas were a fair market.
Other Udupussellawa	440-490	440-470	Few select Uvas sold well. Other were
Best Uva	530-820	510-700	about firm.
Other Uva	450-490	450-490	

PEKOE/PEKOE1

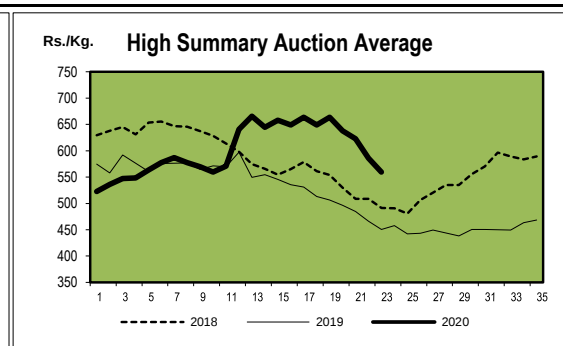
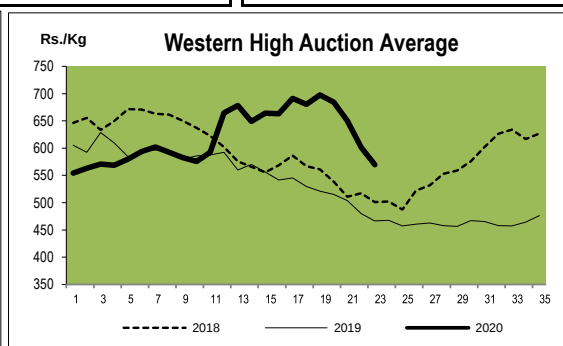
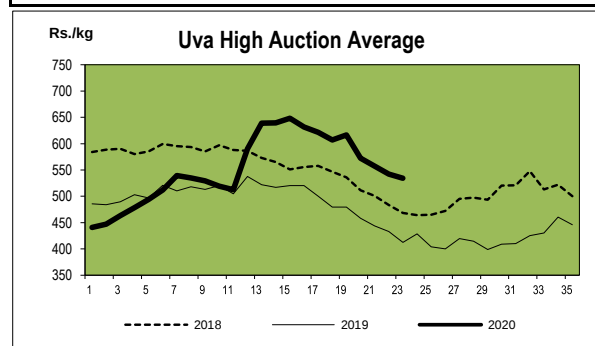
PEKOE/PEKOE1		(Rs/Kg)		
	This Week	Last Week		
Best	710-900	730-870	Select best teas dropped by Rs. 20 to Rs. 30. Others were irregular.	
Below Best	500-600	500-600		
Others	440-500	420-500		
FBOP/FBOP1		This Week	Last Week	
Best	630-890	660-980	Best teas dropped by Rs. 30 to Rs. 50. Others were irregular.	
Below Best	510-610	530-630		
Others	460-510	450-500		

BOPF

	This Week	Last Week	
Best Westerns	600-740	640-660	Select best Westerns were firm. Below best
Below Best Westerns	560-600	580-620	and bottom were lower up to Rs. 30. Few
Other Westerns	500-540	500-550	Nuwara Eliyas on often. Udupussellawas
Nuwara Eliya	600-750	700N	firm on last. High Priced Uvas were lower.
Brighter Udupussellawa	510-570	510-580	others about firm.
Other Udupussellawa	450-500	450-500	
Best Uva	520-750	520-620	
Other Uva	450-500	430-500	

OP/OP1

	This Week	Last Week	
Best	600-830	620-830	Best teas maintained. others dropped following quality.
Below Best	520-600	540-600	
Others	450-510	460-520	



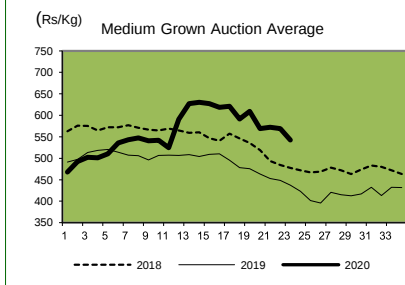
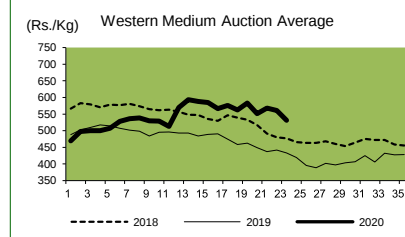
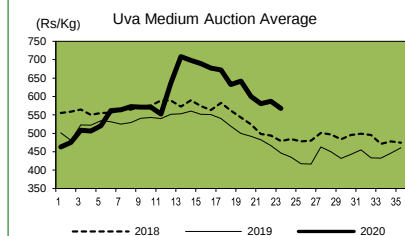
Medium Grown

(Rs/Kg)		
	This Week	Last Week
Best Medium	500-870	520-940
Other Medium	430-470	440-480
Irregularly lower.		

(Rs/Kg)		
	This Week	Last Week
Best Medium	510-610	510-630
Other Medium	430-480	430-480
Maintained last levels.		

(Rs/Kg)		
	This Week	Last Week
Best Medium	660-790	630-830
Other Medium	450-600	430-580
Best OP met with strong demand.		

(Rs/Kg)		
	This Week	Last Week
Best Medium	750-900	730-870
Other Medium	600-720	580-700
Bolder varieties improved.		



Unorthodox

(Rs/Kg)			(Rs/Kg)		
	This Week	Last Week		This Week	Last Week
Best BP1	520-600	520-650	Best PF1	420-670	450-660
Other BP1	450-480	450-480	Other PF1	530-400	350-420
Firm on last.			Lower up to RS. 30.		

Off Grades

Better FGS1 / FGS

	This Week	Last Week
High	490-520	500-540
Medium	360-410	350-400
Low	360-430	350-420
High grown liquoring teas lower Rs. 10 to Rs. 20.		

Better BOP1A / BM

	This Week	Last Week
High	420-460	430-480
Medium	420-460	430-480
Low	440-530	450-540
Best BM's lower by Rs. 10. Whilst the best BOP1A's dearer by Rs. 20 to Rs. 30.		

Better BP

	This Week	Last Week
	540-600	550-610
Best BP's were firm.		

Other FGS1 / FGS

	This Week	Last Week
High	280-310	260-280
Medium	280-310	260-280
Low	280-310	260-280
All round dearer Rs. 20 to Rs. 30.		

Other BOP1A / BM

	This Week	Last Week
High	280-340	280-340
Medium	280-340	280-340
Low	280-340	280-340
Poorest teas were firm.		

Other BP

	This Week	Last Week
	280-380	280-370
Poorest BP's were dearer by Rs. 10 to Rs. 20.		

Dust

Better Primary (Orthodox)

	This Week	Last Week
High	600-800	780-770
Medium	420-450	400-450
Low	420-500	460-610
All round lower Rs. 20 to Rs. 30.		

Better primary (CTC)

	This Week	Last Week
High	520-620	520-620
Medium	540-590	540-590
Low	480-650	480-650
Irregularly lower.		

Better Secondary

	This Week	Last Week
	280-380	300-400
Firm to Rs. 10 to Rs. 20 lower.		

Other Primary (Orthodox)

	This Week	Last Week
High	500-580	500-580
Medium	500-560	500-560
Low	420-470	420-470
Firm to Rs. 10 to Rs. 20 lower.		

Other Primary (CTC)

	This Week	Last Week
High	380-420	380-420
Medium	240-460	340-460
Low	340-360	340-360
Firm on last.		

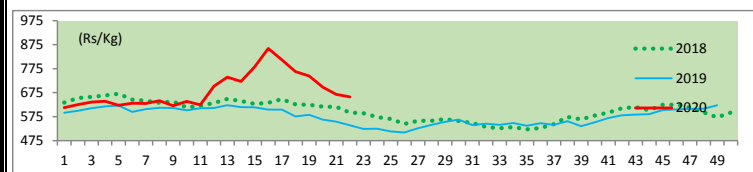
Other Secondary

	This Week	Last Week
	280-320	270-300
Firm to Rs. 20 dearer.		

Low Grown

	(Rs./Kg)		
FBOP1	This Week	Last Week	
Select Best	850-900	800-850	Select best teas were Rs. 20 to Rs. 30 per Kg dearer. Best teas were firm on last week's levels. All others were irregularly lower Rs. 10 to Rs. 20 per Kg.
Best	700-750	700-750	
Secondary	570-600	600-630	
Poor	500-550	530-560	
FBOP	This Week	Last Week	
Select Best	900-940	900-940	Select best teas were firm to lower Rs. 10 to Rs. 20 per Kg. Best teas appreciated Rs. 10 to Rs. 20 per Kg. All others were Rs. 10 per Kg lower.
Best	840-880	830-860	
Secondary	640-670	660-680	
Poor	540-580	570-620	
FBOPF1	This Week	Last Week	
Select Best	870-900	870-900	Select best teas were firm to Rs. 10 per Kg dearer. Best and below best teas were irregularly lower Rs. 10 per Kg. Poorer sorts were Rs. 10 to Rs. 20 per Kg dearer.
Best	760-790	780-820	
Secondary	620-640	640-680	
Poor	530-550	570-600	
FBOPF	This Week	Last Week	
Select Best	950-1050	900-1000	Select best teas were Rs. 20 to Rs. 40 per Kg dearer. Best teas were firm on last week's levels. All others were irregularly lower Rs. 10 to Rs. 20 per Kg.
Best	700-750	700-750	
Secondary	400-450	450-500	
Poor	330-360	350-380	
FBOPFEXSP / SP	This Week	Last Week	
Best (Long Leaf)	3200-3600	3000-3500	Select best long leaf tippy teas were irregularly lower Rs. 30 to Rs. 60. Best teas were firm on last week's levels. Select best small leaf tippy teas were Rs. 50 to Rs. 100 per Kg dearer. Best teas were Rs. 30 to Rs. 60 dearer.
Below Best	2000-2300	1900-2200	
Best (Small Leaf)	2700-3200	3000-3500	
Below Best	1700-2000	2000-2300	
BOP	This Week	Last Week	
Select Best	940-970	930-960	Select best teas were Rs. 10 to Rs. 20 per Kg dearer. All others were irregularly lower Rs. 10 to Rs. 20 per Kg.
Best	770-800	800-830	
Secondary	600-630	600-650	
Poor	500-540	500-540	
BOPF	This Week	Last Week	
Select Best	700-730	700-730	Select best and best teas were firm on last week's levels. All others were irregularly lower Rs. 10 per Kg.
Best	600-630	620-650	
Secondary	400-430	420-440	
Poor	360-380	370-400	

	(Rs./Kg)		
BOP1	This Week	Last Week	
Select Best	1050-1650	1050-1550	Were barely steady on last week's levels.
Best	1020-1050	1020-1050	
Secondary	850-1000	850-1000	
Poor	730-850	730-850	
OP1	This Week	Last Week	
Select Best	1450-2300	1500-2500	Select best varieties discounted sharply. All others sold at lower rates too.
Best	1100-1430	1150-1480	
Secondary	980-1100	980-1100	
Poor	680-850	680-880	
OP	This Week	Last Week	
Select Best	860-880	910-960	Gained Rs. 10 to Rs. 15 per Kg all round.
Best	840-860	830-910	
Secondary	800-840	790-830	
Poor	660-750	650-740	
OPA	This Week	Last Week	
Select Best	770-980	760-890	Were firm to dearer all round.
Best	710-740	700-730	
Secondary	630-690	620-680	
Poor	410-630	400-620	
PEK	This Week	Last Week	
Select Best	910-1180	900-1080	Sold at dearer rates all round.
Best	790-880	780-870	
Secondary	670-760	660-750	
Poor	610-660	600-650	
PEK1	This Week	Last Week	
Select Best	930-1120	930-1000	Were firm on last week's levels.
Best	720-810	720-810	
Secondary	690-720	690-720	
Poor	600-660	600-660	



Asia Siyaka Commodities PLC - Top Price Page

Sale Date: 23 - 24 June 2020 Sale No: 24

TOP PRICES						Top Prices Contd....									
LOW GROWN (Rs/kg)			PREMIUM FLOWERY			NUWARA ELIYA			CTC TEAS			PF1	BP1	BPS	OF
BOP1	Kiruanaganga	1650	FBOPFS	Sherwood Super	3700	BOP	Mahagastotte	550	High	Dunsinane CTC	590		530	N/A	
	New Vithanakande	+1300		Golden Garden	+3600	BOPF	Lovers Leap	750		Florence CTC		550			
				Thilaka	+3350	PEK	Mahagastotte	570		Mount Vernon CTC			530		
OP1	Pothotuwa	2300				FBOP	Mahagastotte	710							
	Dellawa	1650	FBOPFEXS	Stream Line	3250				Medium	Rothschild CTC	560			N/A	
	Sithaka	1650		Rumassala Hills	2950					Strathdon CTC		520			
										Aultmore CTC			400		
OP	A. C. U. Super	880	FBOPFEXS1	K D U Super	4000				Low	Hingalgoda CTC	670			N/A	
	Mulatiyana Hills	880		New Vithanakande	+3700					Suduwelipothahena CTC		600			
	Lions	870								Canora CTC			470		
	Lumbini	+860													
				WESTERN HIGH			UVA HIGH								
			BOP	Eildon Hall	700	BOP	Kelliebedde	800							
OPA	Makandura	980	BOPS	Great Western	560	BOPS	Spring Valley	700							
	Himara	900	BOPF/BOPFS	Kaipogalla	740	BOPF/BOPFS	Kelliebedde	750							
	Lumbini	+890	PEK/PEK1	Weddemulla	880	PEK/PEK1	Glenanore	830							
			FBOP/FOB1	Glenloch	890	FBOP/FOB1	Craig	860							
PEK	Lakvinka	1180	OP1	Queensberry	650	OP1	Uvakellie	900							
	Aruna	1120	BOP1	Inverness	830	BOP1	Oodoowerre	+790							
			OP/OPA	Venture	720		Battawatte	790							
PEK1	Nilrich	1120	FF/FF1	Inverness	840	OP/OPA	Battawatte	770	(KG)			Lots	Quantity		
	K. D. U. Super	1020				FF / FF1	Glenanore	770		Ex-Estate		759	886,719		
										Main Sale - High & Medium		1,791	975,352		
										Low Grown - Leafy Grade		3,906	1,792,100		
										-Tippy Small Grade		2,064	1,087,065		
										Off Grades / BOP1A		2,184	1,268,907		
										Dust		428	436,504		
										Premium Flowery		370	67,056		
										Total		11,502	6,513,703		

+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time

Sale Averages

Gross Sale Averages				
Sale of 17th June 2020				
	Week		To date	
	2020	2019	2020	2019
Uva High	534.37	412.18	555.60	489.29
Western High	569.55	466.46	609.90	560.69
High Grown	559.54	450.75	596.78	540.48
Uva Medium	567.88	446.57	596.63	520.08
Western Medium	531.44	433.33	538.00	484.27
Medium Grown	542.77	437.26	556.24	494.20
Low Grown	652.06	524.20	670.09	595.24
TOTAL	608.05	491.43	634.16	568.12
Weekly Averages				
	(Rs/Kg)			
	17/06/2020	10/06/2020	02/06/2020	27/05/2020
Uva High	534.37	542.18	557.44	572.22
Western High	569.55	601.39	650.06	684.26
High Grown	559.54	586.01	622.85	637.71
Uva Medium	567.88	586.90	580.45	600.03
Western Medium	531.44	561.14	567.67	551.48
Medium Grown	542.77	568.84	571.95	569.09
Low Grown	652.06	657.80	667.55	698.41
TOTAL	605.05	622.96	641.04	666.86
Crop & Weather				
Western and Eastern grown planting districts experienced dull mornings along with evening showers. Low grown reported bright mornings and scattered evening showers throughout the week.				
All planting districts reported a moderate crop intake				
Currencies				
As at 24/06/2020				
	This Week	Prev. Wk	Buying Rates (Rs.)	
GBP	228.81	229.57	US\$	184.12 183.61
EURO	206.28	205.78	YEN	1.70 1.69

Market Comment

6.51 Mnk of tea were on offer at this weeks Colombo Tea Auction 2.87 Mnk were Low Grown Main Grades and 2.14 Mnk were High and Mid Grown Main Grades. Low Growns met with fair demand. BOP1s were barely steady on last week's levels. Select best OP1s were discounted sharply; below best and others sold at lower rates too. OP / OPAs were firm to dearer all-round. Pekoe's sold at dearer rates. Pekoe1's were firm on last week's levels. In the Tippy Small leaf catalogues select best FBOP1s gained in value; others were firm to lower. Well-made FBOPs sold at lower rates, whilst others appreciated in value. Well-made FBOPF1s sold at dearer rates; poorer varieties were irregularly lower. Stylish FBOPFs sold at dearer rates ; poorer varieties were irregularly lower. BOP / BOPFs were firm to dearer. In the Premium Flowery catalogues long leaf tippy teas were irregularly lower. Small leaf tippy teas were firm to lower.

Fair general demand at irregularly lower rates prevailed at this week's Ex-Estate auction. Better Western BOPs were irregularly lower, whilst selected BOPFs were about firm. Below best BOPs were about firm, whilst the bottom lost Rs. 10 to Rs. 20 and at times even more. Below best and bottom BOPFs were lower upto Rs. 30. A very few Nuwara Eliya BOPs were on offer this week. Udupussellawa BOP / BOPFs were about firm on last. A few clean Uva BOPs sold well, whilst others were about firm. Clean Uva BOPFs were a lower market, whilst others were about firm. Medium BOPs were irregularly lower, whilst BOPFs were about firm. CTC BP1s maintained on last, but PF1s were lower upto Rs. 30.

India - Q1 tea export earnings crash 22%

India's tea export in the first quarter (Q1) of current calendar has taken a beating on all fronts. An analysis of the latest data available with the Tea Board shows that India's shipment suffered despite the exporters sacrificing their asking price because of a general fall in demand.

The spread of Covid-19 in many countries since February resulted in less export trade because of restrictions in opening the shops and transportation in the importing countries.

Besides, the nation-wide lockdown imposed in India in mid-March affected the production, packing and transportation of tea for exports.

Since the demand was less, exporters lowered their asking price to average ₹215.34 a kg from ₹222.86 in January-March 2019. This marked a decline of 3.37 per cent.

Nevertheless, the demand was inadequate to push up shipments resulting in the volume of export to fall to 51.65 million kg (mkg) from 63.66 mkg in the first three months of 2019. This meant a fall of 18.87 per cent. With less volume being shipped at a lower price, the overall export earnings crashed to ₹1,112.25 crore from ₹1,418.86 crore. This meant a significant loss of 21.61 per cent.

The earnings dropped in the export of both North Indian and South Indian teas. (Source; The Hindu).

Tea Association of India urged the Tea Board to hasten the process of disbursing the pending subsidy

Guwahati: Tea Association of India (TAI) urged the Tea Board to hasten the process of disbursing the pending subsidy in these times of financial stress faced by the industry.

Raj Bansal, President Tea Association of India stated that the crop and market outlook for the Tea Industry at this point of the season looks bleak, after the aftermath of prolonged period of lock down. This spells a period of utmost uncertainty for the Industry which can be gauged from the fact that the crop loss for the period March to June 2020 is likely to be approximately 132 Mkg in North India. Out of this estimated decline, orthodox production is expected to drop by 12-14 Mkg The export levels are also likely to witness a drop by 10-15% at around 225 MKGs.

He added that while the crop loss is up to June is 32%, auction arrivals are lower by 59%. These are grim pointers to the health of the Industry as less of crop translates to more overheads in term of fixed cost.

The Industry is heading for a major crisis because loss suffered in terms of crop till date and the prospects of recouping in the coming months is difficult on the face of massive rainfall reported from North Indian tea growing regions both in Assam and West Bengal. The rainfall of above 400 mm in the month of May (more by 100 mm for the corresponding period of 2019) is bound to impact the availability of crop on the coming months", TAI stated.

Bansal said that the cumulative effect of these phenomenon post Covid-19 has once again brought the Tea Industry staring at difficult time and in terms meeting its obligations in matters related to payment of wages/bonus etc. "The Tea industry in North India now has to face the twin challenge of how it meet and balance production targets while managing operations of the gardens on the face of additional operative costs in coping with challenges posed in combating COVID 19". (Source; The Economic Times).

Selling Brokers		Order of Sale No. 25		
		30th June / 01st July 2020.		
		Ex-Estate	Main Sale	
			1*	2*
ASIA SIYAKA	AS	JK	CTB	FW
Bartleet & Co.	BC	BC	AS	BC
Ceylon Tea Brokers	CTB	EB	BC	LCB
Eastern Brokers	EB	MB	MB	CTB
Forbes & Walker	FW	FW	FW	EB
John Keells	JK	AS	EB	JK
Lanka Commodity Brokers	LCB	LCB	JK	AS
Mercantile Brokers	MB	CTB	LCB	MB

1* - Leafy / Tippy / BOP1A / Supplementary

2* - High & Medium / Off Grades / Dust

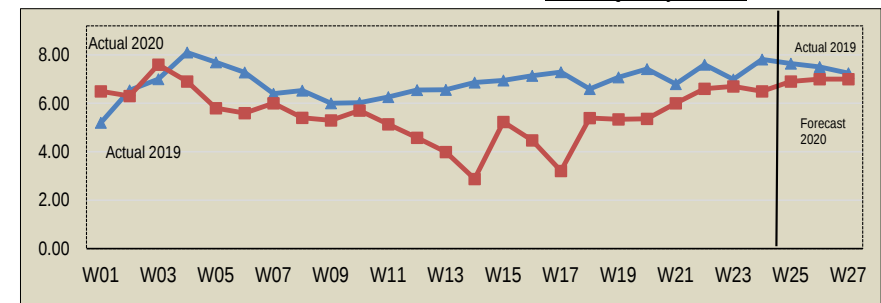
What's on Offer

SALE NO. 25				SALE NO. 26			
	LOTS	QUANTITY	CLOSED ON	LOTS	QUANTITY	CLOSED ON	
	30th June / 01st July 2020.			06th / 07th July 2020.			
Ex-Estate	974	1,181,661	11/06/2020	930	1,119,828	18/06/2020	
Main Sale							
High & Medium	1,864	1,010,958	11/06/2020	1,828	981,878	18/06/2020	
Large Leaf	3,746	1,669,162	11/06/2020	3,664	1,717,107	18/06/2020	
Small Leaf	1,938	1,007,063	11/06/2020	2,208	1,198,910	18/06/2020	
Off Grade / BOP1A	2,176	1,317,943	11/06/2020	2,189	1,284,170	18/06/2020	
Dust	593	648,812	11/06/2020	605	642,373	18/06/2020	
Premium Flowery	386	67,671	11/06/2020	343	67,763	18/06/2020	
TOTAL	11,677	6,903,270		11,767	7,012,029		
Re-prints	958	496,027		472	278,623		
Last Year	12,533	7,648,849		12,519	7,559,984		

Asia Siyaka Commodities PLC.

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Auction Quantity Forecast



23 - 24 June 2020.

Other Markets

MOMBASA MARKET REPORT: SALE NO 25 – 22ND & 23RD JUNE, 2020

Good general demand prevailed for the 197,551 packages (12,864,652.50 kilos) in the market at irregular levels and 16.73% remained unsold. The best BP1s available met an irregular enquiry varying between firm to USC2 dearer to easier by up to USC10 while brighter varieties were a strong feature and appreciated by USC14 to USC40 with a few improved invoices gaining up to USC80. Medium categories eased by up to USC35 but some improved lines gained USC2 to USC3 while lower mediums ranged between steady to USC5 above last rates to easier by up to USC4 and a few lines remained without bids. Plainer descriptions met improved absorption appreciating by USC10 to USC32 although plainest were unsold.

Best PF1s in the market were irregular and varied between firm to USC10 above previous levels to easier by a similar rate with brighter sorts easing by USC6 to USC8 and some invoices were unsold while medium categories were better absorbed gaining USC8 to USC16 but a few invoices shed up to USC7 where sold. Lower medium types ranged between steady to USC20 dearer to easier by up to USC3 and many invoices were neglected with plainer varieties varying between firm to USC2 above previous rates to easier by up to USC5 with plainest difficult of sale.

The best PDUSTs on offer met an irregular interest varying between steady to USC2 dearer to easier by up to USC20 with brighter types gaining USC10 to USC12 while mediums held firm to USC18 dearer but some lines shed up to USC4 where sold. Lower medium categories were irregular ranging between firm to USC4 above previous levels to easier by up to USC6 with plainer types well-competed for and gained USC2 to USC22. Best DUST1s available met less interest easing by USC11 to USC30 but brighter categories appreciated by USC15 to USC20 while mediums were better absorbed at USC2 to USC18 above previous week's levels. Lower medium varieties held steady to USC6 easier with plainer sorts appreciating by USC2 to USC10.

In the Secondary Catalogues, BPs gained with PFs dearer. Clean well sorted coloury Fannings were discounted with similar DUSTs steady. Other Fannings held value while similar DUSTs were firm. BMFs were well absorbed.

Egyptian Packers lent strong support and were dominant while Yemen and other Middle Eastern countries showed more and forceful interest. There was improved activity from Kazakhstan, other CIS nations, Pakistan Packers, Bazaar and Russia. UK opened with increased support but interest waned as the auction progressed. Sudan were active but selective with Afghanistan selective while Iran were quieter. Local Packers lent more support while Somalia showed more activity at the lower end of the market.

KENYA CTC Quotations

	BP1	BP1	PF1	PF1
USC/kg	(23/06/2020)	(15/06/2020)	(23/06/2020)	(15/06/2020)
Best	192-500	190-510	186-326	194-316
Good	186-330	172-250	184-212	190-220
Good Medium	150-241	185-242	169-220	176-204
Medium	165-210	162-208	164-204	154-196
Lower Medium	117-178	112-182	140-187	120-190
Plainer	092-170	082-138	092-160	090-165

KENYA CTC Quotations

	PD	PD	D1	D1
USC/kg	(23/06/2020)	(15/06/2020)	(23/06/2020)	(15/06/2020)
Best	188-328	208-326	195-290	206-320
Good	210-248	200-236	205-274	190-254
Good Medium	165-240	165-222	160-268	170-230
Medium	170-224	170-214	160-226	158-220
Lower Medium	140-200	146-196	104-194	104-200
Plainer	106-188	084-186	100-188	090-186

Soruce : Africa Tea Brokers Ltd.

India Tea Exports - March 2020

Region wise tea exports during 2020 (Jan - Mar)

Qty in M.Kgs. Value in Rs. Crs., Unit Price Rs/kg.

Period	North India			South India			All India		
	Qty	Value	Unit Price	Qty	Value	Unit Price	Qty	Value	Unit Price
Jan - Mar, 2020*	32.47	746.27	229.83	19.18	365.98	190.81	51.65	1112.25	215.34
Jan - Mar, 2019	39.57	962.45	243.23	24.09	456.41	189.46	63.66	1418.86	222.86
Incr/decr in %	-17.94	-22.46	-5.51	-20.38	-19.81	0.71	-18.87	-21.61	-3.37

Region wise tea exports during 2019-20 (April - Mar)

Qty in M.Kgs. Value in Rs. Crs., Unit Price Rs/kg.

Period	North India			South India			All India		
	Qty	Value	Unit Price	Qty	Value	Unit Price	Qty	Value	Unit Price
Apr-Mar, 2019-20*	145.23	3650.07	251.33	94.79	1777.71	187.54	240.02	5427.78	226.14
Apr- Mar, 2018-19	152.83	3748.40	245.27	101.67	1758.44	172.96	254.50	5506.84	216.38
Incr/decr in %	-4.97	-2.62	2.47	-6.77	1.10	8.43	-5.69	-1.44	4.51

* Provisional; subject to change

Country Report - India

India Monthly Tea Production (March update)

(Mnkg)

MONTH	North India					South India					All India					
	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	+/- (20 / 19)
Jan	0.00	0.00	5.29	6.05	3.37	16.01	14.22	12.39	13.11	14.58	16.01	14.22	17.68	19.16	17.95	1.79
Feb	1.24	4.64	1.85	2.03	2.29	13.29	10.16	11.63	11.56	14.84	14.53	14.80	13.48	13.59	17.13	-0.27
Mar	32.16	59.49	46.72	41.49	55.31	11.29	15.10	14.32	14.67	15.39	43.45	74.59	61.04	56.16	70.70	-31.14
Jan- Mar	33.40	64.13	53.86	49.57	60.97	40.59	39.48	38.34	39.34	44.81	73.99	103.61	92.20	88.91	105.78	-29.62
Apr		70.37	65.46	65.86	51.63		14.05	22.52	26.55	14.05		84.42	87.98	92.41	65.68	
May		112.80	96.38	98.33	87.50		21.99	26.14	25.18	14.97		134.79	122.52	123.51	102.47	
June		125.86	125.97	121.39	122.14		25.00	23.16	27.01	25.01		150.86	149.13	148.40	147.15	
July		154.34	145.90	142.81	131.23		21.73	16.61	19.47	19.30		176.07	162.51	162.28	150.53	
Aug		157.12	177.77	156.08	140.51		14.77	12.30	20.16	18.19		171.89	190.07	176.24	158.70	
Sep		167.81	155.36	133.75	169.68		16.91	19.43	18.46	20.32		184.72	174.79	152.21	190.00	
Oct		151.68	155.76	162.06	132.89		25.23	27.05	21.17	18.26		176.91	182.81	183.23	151.15	
Nov		117.64	101.51	102.29	109.74		21.75	19.59	20.89	19.20		139.39	121.10	123.18	128.94	
Dec		48.91	35.79	54.97	48.22		18.13	19.73	16.42	15.78		67.04	55.52	71.39	64.00	
Jan - Dec		1170.66	1113.76	1087.11	1054.51		1,170.66	1,170.66	234.65	209.89		1389.70	1338.63	1321.76	1264.40	

Source: Tea Board of India / Siyaka Research

World Production Figures - Major Producer Exporting Countries

Month & Todate Production

(in Mnkg)

Country	During	2020	2019	TOTAL	2020	2019	+/-
Sri Lanka	Apr	20.26	23.63	Apr	73.31	97.06	-23.75
North India	Mar	32.16	59.49	Mar	33.40	64.13	-30.73
South India	Mar	11.29	15.10	Mar	40.59	39.48	1.11
All India*	Mar	43.45	74.59	Mar	73.99	103.61	-29.62
Kenya	Apr	49.65	26.13	Apr	208.22	132.42	75.80
Bangladesh	Apr	2.37	6.11	Apr	6.11	4.19	1.92
Malawi	Apr	6.38	7.37	Apr	27.05	28.55	-1.50
Tanzania	Mar	4.15	3.36	Mar	12.93	10.03	2.90

Country	During	2019	2018	TOTAL	2019	2018	+/-
Uganda	Dec	6.70	4.5	Dec	71.56	59.00	12.56

* Estimated

Annual Production

In Mnkg

Country	2015	2016	2017	2018	2019	(+/- 19/18)
Sri Lanka	328.96	292.57	307.71	303.84	300.13	-3.71
India*	1,208.66	1,267.36	1,321.76	1,338.63	1,389.70	51.07
Indonesia*	132.61	137.01	134.00	131.00	128.80	-2.20
Bangladesh	67.37	85.05	78.94	82.13	96.06	13.93
Vietnam*	170.00	180.00	175.00	163.00	158.00	-5.00
China*	2,248.99	2,404.94	2,496.41	2,610.39	2,700.00	89.61
Kenya	399.21	473.01	439.85	492.99	458.85	-34.14
Malawi	39.44	43.12	45.58	50.58	48.19	-2.39
Uganda*	58.58	55.73	53.00	71.56	57.00	-14.56
Tanzania	31.65	29.11	31.81	35.17	33.65	-1.52

* 2019-estimated

Source: Tea Board of India/ATB/Siyaka Research