ASIA Siyaka COMMODITIES PLC.

Weekly Tea Update

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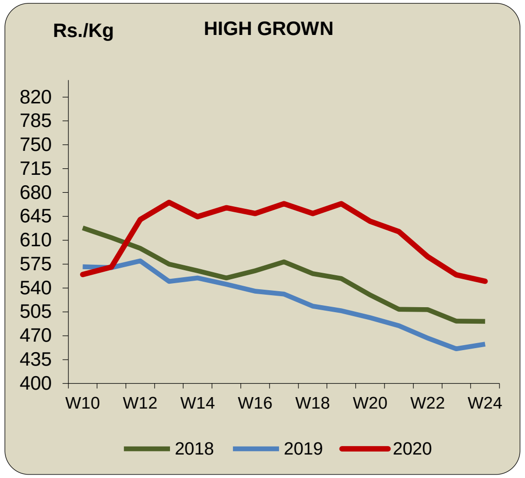
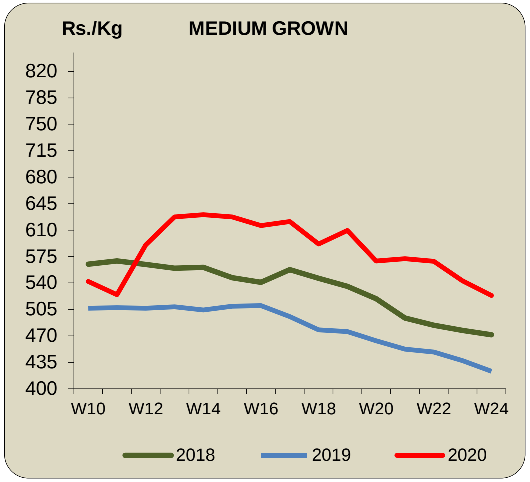
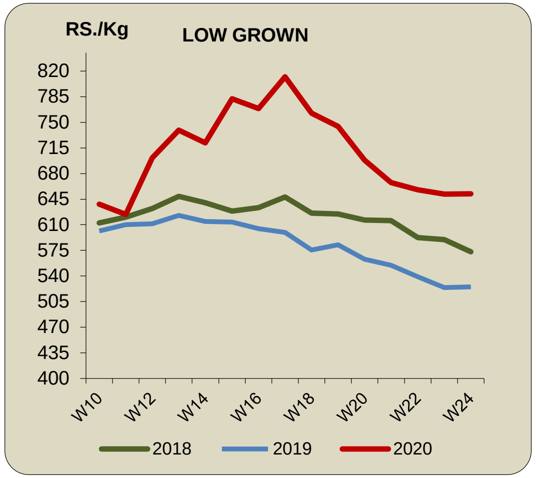
SALE NO: 25
30th June - 01st July 2020.

SRI LANKA TEA SALE AVERAGES (Rs./Kg)







Quantity Sold

22nd to 27th June 2020.

(Kg)	2020 Weekly	2020 Todate	2019 Weekly	2019 Todate
Private Sale	58,946	2,322,547	177,294	3,174,378
Public Auction	5,653,459	118,637,581	6,714,672	142,494,217
Forward Contracts	4,480	56,720	-	313,880
Direct Sale	0	319,931	38,393	901,126
Total	5,716,885	121,336,779	6,930,359	146,883,601
BMF Excluded from Private Sale	250,352	4,307,716	339,367	5,197,687

High Grown

BOP

	This Week	Last Week
Best Westerns	550-700	560-710
Below Best Westerns	500-540	500-540
Other Westerns	430-460	440-470
Nuwara Eliya	550N	550N
Brighter Udapussellawa	480-540	480-530
Other Udapussellawa	430-470	440-490
Best Uva	530-770	530-820
Other Uva	450-490	450-490

Westerns overall tended lower Rs.10 - Rs.20.

Very few Nuwara Eliyas on often.

Udapussellawa irrgularly lower.

Uvas tended firm.

PEKOE/PEKOE1

(Rs/Kg)

	This Week	Last Week
Best	750-900	710-900
Below Best	500-600	500-600
Others	460-500	440-500

Best PEKOE1 were firm.
Others were lower by Rs.20 - Rs.30.

FBOP/FBOP1

	This Week	Last Week
Best	630-790	630-890
Below Best	520-620	510-610
Others	480-520	460-510

Best cleaner teas were dearer by Rs.20 - Rs.40 per kilogram. Others were depreciated by Rs.20 -Rs.40 per kilogram.

BOPF

	This Week	Last Week
Best Westerns	600-730	600-740
Below Best Westerns	550-580	560-600
Other Westerns	500-530	500-540
Nuwara Eliya	600-730	600-750
Brighter Udapussellawa	500-560	510-570
Other Udapussellawa	450-480	450-500
Best Uva	500-770	520-750
Other Uva	440-490	450-500

Few selected Westerns barely maintained.

Others were lower upto Rs.20 and more.

Nuwara Eliya were irregularly lower.

Udapussellawa were lower Rs.10- Rs.20.

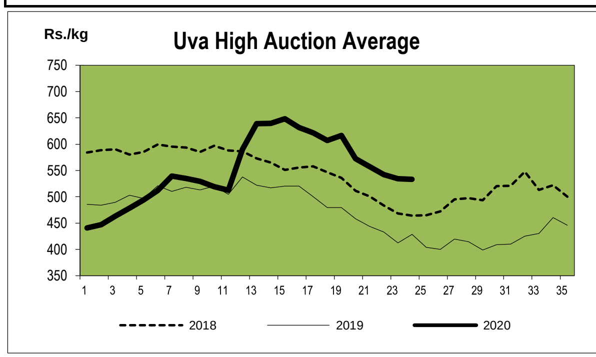
Uvas were lower upto Rs.10-Rs.20.

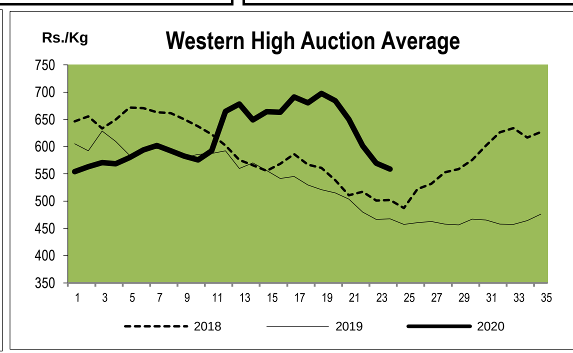
OP/OP1

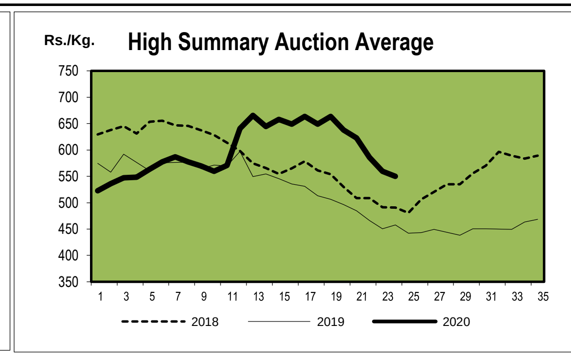
(Rs/Kg)

	This Week	Last Week
Best	100-770	600-830
Below Best	530-600	520-600
Others	450-520	450-510

Irregularly lower.





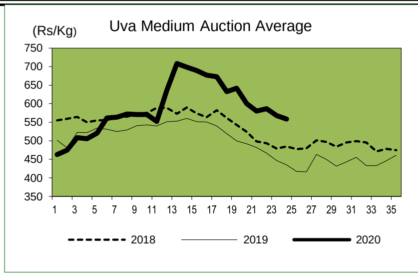


Medium Grown

BOP (Rs/Kg)

	This Week	Last Week
Best Medium	500-900	500-870
Other Medium	420-460	430-470

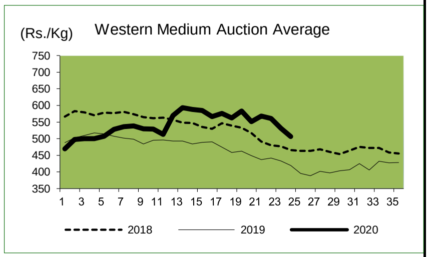
Irregularly lower.



BOPF (Rs/Kg)

	This Week	Last Week
Best Medium	500-770	510-610
Other Medium	420-470	430-480

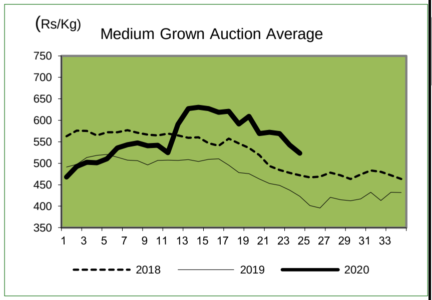
Lower up to Rs.20.



OP (Rs/Kg)

	This Week	Last Week
Best Medium	650-760	660-790
Other Medium	430-570	450-600

Best Teas were firm as last. Others dropped following quality.



PEKOE (Rs/Kg)

	This Week	Last Week
Best Medium	770-890	750-900
Other Medium	600-720	600-720

Bolder varities improved. Othes firm as last.

Unorthodox

(Rs/Kg)

	This Week	Last Week
Best BP1	540-620	520-600
Other BP1	470-500	450-480

Gained Rs.20-30

(Rs/Kg)

	This Week	Last Week
Best PF1	420-630	420-670
Other PF1	520-400	530-400

Irregularly tending lower.

Off Grades

Better FGS1 / FGS

	This Week	Last Week
High	490-520	490-520
Medium	370-420	360-410
Low	370-450	360-430

Best liquoring teas were easier by Rs.10 whilst the below best were firm.

Other FGS1 / FGS

	This Week	Last Week
High	290-310	280-310
Medium	290-310	280-310
Low	290-310	280-310

Poorest teas were firm.

Better BOP1A /BM

	This Week	Last Week
High	430-460	420-460
Medium	430-460	420-460
Low	440-530	440-530

Best teas were irregularly lower.

Other BOP1A / BM

	This Week	Last Week
High	290-330	280-340
Medium	290-330	280-340
Low	290-330	280-340

Poorest teas were firm to easier.

Better BP

This Week	Last Week
450-610	540-600

Best teas were firm whilst the below best teas were easier by Rs.30 - Rs.40.

Other BP

This Week	Last Week
280-360	280-380

Poorest teas were irregularly lower.

Dust

Better Primary (Orthodox)

	This Week	Last Week
High	620-750	600-800
Medium	400-440	420-450
Low	420-510	420-500

Firm to irregulary lower.

Other Primary (Orthodox)

	This Week	Last Week
High	510-580	500-580
Medium	510-560	500-560
Low	420-470	420-470

Firm to Rs. 10 to Rs. 20 lower on last.

Better primary (CTC)

	This Week	Last Week
High	500-600	520-620
Medium	540-590	540-590
Low	470-600	480-650

Irregularly lower.

Other Primary (CTC)

	This Week	Last Week
High	370-420	380-420
Medium	270-470	240-460
Low	340-360	340-360

Firm to irregularly lower.

Better Secondary	This Week	Last Week
	300-370	280-380

Firm on last.

Other Secondary	This Week	Last Week
	280-340	280-320

Firm on last.

Low Grown

(Rs./Kg)

FBOP1	This Week	Last Week
Select Best	900-950	850-900
Best	750-800	700-750
Secondary	600-630	570-600
Poor	530-560	500-550

Select best teas were Rs. 30 to Rs. 50 per Kg dearer. Best teas appreciated Rs. 20 to Rs. 30 per Kg. All others held firm on last week's levels.

FBOP	This Week	Last Week
Select Best	930-970	900-940
Best	830-860	840-880
Secondary	630-660	640-670
Poor	540-580	540-580

Select best teas were Rs. 10 to Rs. 20 per Kg dearer. All others were irregularly lower Rs. 10 to Rs. 20 per Kg.

FBOPF1	This Week	Last Week
Select Best	900-940	870-900
Best	770-820	760-790
Secondary	600-630	620-640
Poor	500-530	530-550

Except for few select best invoices, best and below best types were Rs. 10 to Rs. 30 per Kg lower. All others were firm on last week's levels.

FBOPF	This Week	Last Week
Select Best	1000-1100	950-1050
Best	750-800	700-750
Secondary	430-460	400-450
Poor	340-370	330-360

Appreciated Rs. 20 to Rs. 40 per Kg all round.

FBOPFEXSP / SP	This Week	Last Week
Best (Long Leaf)	3000-3400	3200-3600
Below Best	2000-2300	2000-2300
Best (Small Leaf)	2500-3000	2700-3200
Below Best	1700-2000	1700-2000

Select best and best long leaf tippy teas were Rs. 20 to Rs. 40 per Kg dearer. Select best small leaf tippy teas were firm to lower Rs. 30 to Rs. 50 per Kg. Best teas appreciated Rs. 20 to Rs. 40 per Kg and more.

BOP	This Week	Last Week
Select Best	940-980	940-970
Best	780-820	770-800
Secondary	600-620	600-630
Poor	480-510	500-540

Except for few select best invoices, best and below best teas were Rs. 10 to Rs. 30 per Kg lower. All others were firm on last week's levels.

BOPF	This Week	Last Week
Select Best	670-700	700-730
Best	600-640	600-630
Secondary	400-430	400-430
Poor	360-380	360-380

Select best and best teas were irregularly lower Rs. 10 to Rs. 20 per Kg. All others were firm on last week's levels.

(Rs./Kg)

BOP1	This Week	Last Week
Select Best	1050-1350	1050-1650
Best	1020-1050	1020-1050
Secondary	850-1000	850-1000
Poor	730-850	730-850

Select best teas lost Rs. 10 to Rs. 15 per Kg. All others were firm on last week's levels.

OP1	This Week	Last Week
Select Best	1440-1550	1450-2300
Best	1090-1420	1100-1430
Secondary	970-1090	980-1100
Poor	670-840	680-850

Select best teas lost Rs. 20 to Rs. 30 per Kg and more at times. Below best teas eased Rs. 5 to Rs. 10 per Kg and more.

OP	This Week	Last Week
Select Best	855-920	860-880
Best	835-855	840-860
Secondary	795-835	800-840
Poor	655-745	660-750

Eased Rs. 10 to Rs. 15 per Kg all round.

OPA	This Week	Last Week
Select Best	770-940	770-980
Best	710-740	710-740
Secondary	630-690	630-690
Poor	410-630	410-630

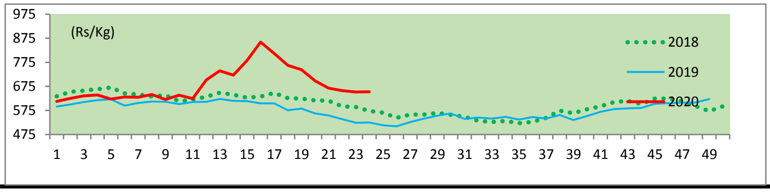
Were firm on last week's levels.

PEK	This Week	Last Week
Select Best	930-1300	910-1180
Best	810-900	790-880
Secondary	690-780	670-760
Poor	630-680	610-660

Select best teas gained Rs. 15 to Rs. 20 per Kg. All others gained Rs. 5 to Rs. 10 per Kg and more at times.

PEK1	This Week	Last Week
Select Best	940-1200	930-1120
Best	730-820	720-810
Secondary	700-730	690-720
Poor	610-670	600-660

Were firm to dearer on last week's levels.



Asia Siyaka Commodities PLC - Top Price Page

Sale Date: 30 June - 01 July 2020 Sale No: 25

TOP PRICES

LOW GROWN (Rs/kg)

BOP1	**New Vithanakande**	**+1350**
	Lumbini	1100
OP1	Pothotuwa	1650
	New Vithanakande	**+1550**
OP	Wathurawila	920
	Mulatiyana Hills	900
OPA	Makandura	940
	Athukorala Group Super	920
	Mulatiyana Hills	920
	Sunrise	920
	Wathurawila	920
PEK	Adams View	1300
	Tea Lanka	1160
PEK1	K. D. U. Super	1200
	Matuwagalla Super	1200
	Kuttapitiya Super	1180
	Lumbini	**+1160**
BOP	Makandura	1000 .
	Brombil/ Ceciliyan	980
	Dellawa/ Pothotuwa	980
	Wathurawila/ Kiruwanaganga	980
BOPS	Ceciliyan	1000
	Andaradeniya Super	920
BOPF	Berubeula/ Pothotuwa	720
	Dellawa	700
BOPFS	Kelani	760
	Peak View Super	700
FBOP	Sithaka	1080
	Hidellana	1060
	Kelani	1060
FBOP1	Hidellana	1060
	Sithaka	1000
	Lumbini	**+980**
FBOPF	Fortune	1550
	Gangaboda	1550
	Andaradeniya	1400
	Allen Valley	**+1350**
FBOPF1	Brombil	1250
	Wathurawila	1250
	Ihalapanapitiya	1100
	New Vithanakande	**+1060**
	Richiland	**+1060**

PREMIUM FLOWERY

FBOPFS	Willie Group Super	3600
	Garden Leaf	3200
	Lumbini	**+3050**
FBOPFEXS	**Lumbini**	**+3500**
	K D U Super	3450
FBOPFEXS1	K D U Super	3700
	Berubeula	3550

WESTERN HIGH

BOP	Queensberry	700
BOPS	Wattegodde	590
BOPF/BOPFS	**Mattakelle**	**+730**
PEK/PEK1	Weddemulla	900
FBOP/FBOP1	Inverness	780
	Venture / Weddemulla	780
OP1	**Inverness**	**+770**
	Venture	770
BOP1	Inverness	800
OP/OPA	Inverness	700
FF/FF1	**Inverness**	**+860**

WESTERN MEDIUM

BOP	Craighead	900
BOPS	Doombagastalawa	790
BOPF/BOPFS	Dotel Oya	610
PEK/PEK1	Craighead	890
	Roslin Hill Super	890
FBOP/FBOP1	Craighead	920
OP1	Craighead	1000
BOP1	Cooroondoowatte	940
OP/OPA	Harangalla	730
FF/FF1	Craighead	890

UDAPUSSELLAWA

BOP	Kirklees	540
BOPS	Blairlomond	510
	Luckyland	510
BOPF/BOPFS	Ragalla	560
PEK/PEK1	Delmar	810
FBOP/FBOP1	Gampaha	770
	Gordon	770
OP1	Delmar	690
BOP1	N/A	
OP/OPA	Gonapitiya	720
FF / FF1	Gampaha	760

+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time

NUWARA ELIYA

BOP	Mahagastotte	560
BOPF	Lovers Leap	730
	Mahagastotte	730
PEK	Kenmare	700
FBOP	Kenmare	790

UVA HIGH

BOP	Kelliebedde	750
BOPS	Spring Valley	670
BOPF/BOPFS	**Oodoowerre**	**+600**
PEK/PEK1	Glenanore	870
FBOP/FBOP1	Glenanore	790
OP1	**Oodoowerre**	**+740**
BOP1	Uva Highlands	830
OP/OPA	Ranaya	730
FF / FF1	Uva Highlands	790

UVA MEDIUM

BOP	**Dickwella**	**+770**
BOPS	Glen Alpin	760
BOPF/BOPFS	**Aruna Passara**	**+770**
PEK / PEK1	**Glen Alpin**	**+870**
FBOP/FBOP1	**Dickwella**	**+900**
OP1	Telbedde	800
BOP1	Halpewatte Uva	1000
OP / OPA	**Dickwella**	**+760**
FF / FF1	**Dickwella**	**+830**

OTHERS

D/D1	**Mattakelle**	**+750**
PD	Kalubowitiyana CTC	560
FGS/FGS1	**Wanarajah**	**+550**
PF	Hingalgoda CTC	600
BM	Gunawardane	670
BP	Aldora	650
BOP1A	Garden Laef	750

Top Prices Contd....

CTC TEAS		PF1	BP1	BPS	OF
High	Dunsinane CTC	560		530	N/A
	Florence CTC		520		
	Mount Vernon CTC			530	
Medium	Delta CTC	540			N/A
	Rothschild CTC	540			
	Strathdon CTC		510		
	Carolina CTC			510	
Low	Liyonta CTC	630			
	Ceciliyan CTC		650		
	Canora CTC			440	

+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time

Sale of 30th June / 01st July 2020

Offers

(KG)	Lots	Quantity
Ex-Estate	974	1,181,661
Main Sale - High & Medium	1,864	1,010,958
Low Grown - Leafy Grade	3,746	1,669,162
-Tippy Small Grade	1,938	1,007,063
Off Grades / BOP1A	2,176	1,317,943
Dust	593	648,812
Premium Flowery	386	67,671
Total	**11,677**	**6,903,270**

Order Of Sale

Selling Brokers		Ex Estate	Main Sale 1*	Main Sale 2*
Asia Siyaka.	**- AS**	JK	CT	FW
Bartleet & Co.	- BC	BC	**AS**	BC
Ceylon Tea Brokers	- CTB	EB	BC	LC
Eastern Brokers	- EB	MB	MB	CT
Forbes & Walker.	- FW	FW	FW	EB
John Keells	- JK	**AS**	EB	JK
Lanka Commodity Brokers -	LCB	LC	JK	**AS**
Mercantile Brokers	- MB	CT	LC	MB

1* - Leafy / Tippy / BOP1A / Premium Flowery 2* - High & Medium / Off Grades / Dust

Currencies

As at 01/07/2020 *Buying Rates (Rs.)*

	This Week	(Prev. Wk)		This Week	(Prev. Wk)
GBP	225.38	228.81	US$	183.81	184.12
EURO	205.64	206.28	YEN	1.68	1.70

Sale Averages

Gross Sale Averages

Sale of 24th June 2020

(Rs/Kg)

	Week 2020	Week 2019	To date 2020	To date 2019
Uva High	533.22	428.97	554.49	486.37
Western High	558.66	467.48	607.86	555.55
High Grown	**549.84**	**457.63**	**591.90**	**536.06**
Uva Medium	558.86	434.15	594.53	516.29
Western Medium	506.72	419.50	536.33	480.97
Medium Grown	**523.46**	**423.14**	**554.47**	**490.71**
Low Grown	652.29	525.00	669.25	592.09
TOTAL	**607.33**	**493.09**	**632.89**	**564.59**

Weekly Averages

(Rs/Kg)

	24/06/2020	17/06/2020	10/06/2020	02/06/2020
Uva High	533.22	534.37	542.18	557.44
Western High	558.66	569.55	601.39	650.06
High Grown	**549.84**	**559.54**	**586.01**	**622.85**
Uva Medium	558.86	567.88	586.90	580.45
Western Medium	506.72	531.44	561.14	567.67
Medium Grown	**523.46**	**542.77**	**568.84**	**571.95**
Low Grown	**652.29**	**652.06**	**657.80**	**667.55**
TOTAL	**607.33**	**605.05**	**622.96**	**641.04**

Crop & Weather

Western & Eastern planting districts experienced sunny weather conditions in the morning along with evening showers, whilts Low growns reported bright weather throughout the week.

Western and Eastern growns reported a moderate crop intake. However the Low Growns had increase the daily crop intake.

Market Comment

6.90 Mnkg of tea were on offer at this weeks Colombo Tea Auction 2.67 Mnkg were Low Grown Main Grades and 2.49 Mnkg were High and Mid Grown Main Grades.
Low Growns met with fair demand. Select best BOP1s sold at lower rates, whilst others were firm. Select best OP1s discounted sharply, whilst others sold at lower rates. OPs were marginally lower all-round. OPAs were firm on last week's levels. Bolder Pekoe varieties appreciated in value, whilst others were firm to dearer. Pekoe1's sold at firm to dearer rates. In the Tippy Small leaf catalogues FBOP1s gained in value all-round, whist few select best FBOPs sold at dearer rates; others were irregularly lower. Most FBOPF1s sold at lower rates. FBOPF varieties gained in value all-round. Few select best BOP / BOPFs held firm; whilst others were irregularly lower. In the Premium Flowery catalogues most tippy teas gained in value.

Fair general demand at slightly lower rates prevailed at this week's Ex-Estate auction. Western BOPs overall tended lower Rs. 10 to Rs.20. Select best Western BOPFs barely maintained, whilst others were lower upto Rs. 20 and more. Hardly any Nuwara Eliya BOPs were on offer, whilst BOPFs were irregularly lower. Udapussellawa BOP / BOPFs tended lower Rs. 10 to Rs. 20. Uva BOPs were about firm, whilst BOPFs were lower upto Rs. 20. Medium BOP / BOPFs were irregularly lower upto Rs. 20. CTC BP1s were dearer upto Rs. 30, whilst PF1s tending irregularly lower.

Kenya - Team picked to oversee reforms in tea industry

Agriculture Cabinet Secretary Peter Munya has appointed an eight-member team to oversee the implementation of regulations that seek to make tea farming a lucrative venture.

The regulations, which come alongside structural reforms in the tea industry, are expected to see farmers earn more from their produce. According to the CS, the regulations are also aimed at protecting farmers by dismantling cartels that govern the multi-billion industry.The national steering committee on the implementation of tea regulations will be chaired by veteran tea broker Jacob Kamau Kihiu, with former PS Irungu Nyakera, former MP Langat Magerer, Fredrick Muthuri Muriithi and Nation Editor John Kamau as members. Other members are former Tea Board of Kenya director David Chomba Gachoki, Catherine Nyamboke Mogeni, who hails from a family of large-scale tea farmers, the late John Michuki's daughter, Ms Wanja Michuki and a Mr Fredrick. The proposed regulations will be buttressed by a series of technical policy and administrative studies that are underway, which are expected to provide a solid evidence basis for further reforms in the future.

According to a gazette notice, the studies will cover a wide scope of the reforms and will focus on upstream and apex institutions. This will include proposing a necessary reform to transform the Kenya Tea Auction into an efficient and transparent Commodity Exchange free of insider trading and capture by vested interests.

The study will also identify changes on the role of the Kenya Tea Development Agency in the management of smallholder tea growers as well as establish a Tea Price Stabilisation Fund to underwrite risks associated with price volatility and low earnings by farmers. The committee has been mandated to evaluate the policy, regulatory and administrative reforms in the tea value chain. The committee members are to receive and review written submissions from sector players on key regulatory and policy issues relevant to strengthening the entire value chain. The team is also tasked with empowering smallholder tea farmers and giving them control over the handling, storage, sale and earnings from their produce. The committee will subsequently develop an overall reform strategy and implementation plan. (Source: Daily Nation).

India - Tea Exports Fell by 5.6% and Production Decreased Due to the Lockdown

India's Tea exports dip marginally by 5.6 percent in the last fiscal year from 254.50 million kg to 240 million kg according to new data. This year COVID-19 pandemic has further increased distress on Tea plantation during the lockdown due to the unavailability of migrant workers.

The biggest importer of Indian reduced imports from 60.72 million kg in fiscal year 2018-19to 59.40 million kg in the last fiscal year, according to the Tea data released.

The dip in economic growth in Tea importing nations is cited as the issue of reduced exports.
Iran continues to stand as the second-biggest importer, with the country importing 46.47 million kg up from 41.02 million kg.

China also increased the export to 12.71 million kg from 10.58 million kg the previous year. Export to neighbouring country Pakistan saw a hug dip from 14.6 million kg to 3.3 million kg, the previous fiscal. Big partners like the US, Australia, and UK saw exports grow into double digits in 2019-20, said the data.
Coronavirus forced the country to go under lockdown for two-long-months, during this time many migrants working in the tea sector left back to their villages. Though, farm products come under essential products in the lockdown. Confusion among the traders and unable to get timely permits for the moment of the goods created a problem in transport and logistics forcing the moment of good to go halt.

Even after unlock of the country started on June 8, reviving the operations has become hard for Tea farmers to continue their operations. Production of tea in March, during the present fiscal year, fell to 43.45 million kg when compared to last year's March production which stood at 74.59 million kg. (Source: krishijagran.com).

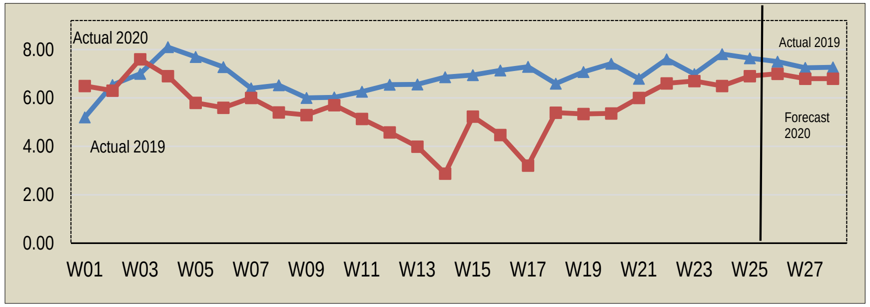
Selling Brokers		Order of Sale No. 26 06th / 07th July 2020. Ex-Estate	Main Sale 1*	Main Sale 2*
ASIA SIYAKA	AS	EB	LCB	BC
Bartleet & Co.	BC	MB	JK	LCB
Ceylon Tea Brokers	CTB	FW	EB	CTB
Eastern Brokers	EB	AS	FW	EB
Forbes & Walker	FW	LCB	MB	JK
John Keells	JK	CTB	BC	AS
Lanka Commodity Brokers	LCB	BC	AS	MB
Mercantile Brokers	MB	JK	CTB	FW

1* - Leafy / Tippy / BOP1A / Supplementary 2* - High & Medium / Off Grades / Dust

What's on Offer

		SALE NO. 26 LOTS	QUANTITY	CLOSED ON	SALE NO. 27 LOTS	QUANTITY	CLOSED ON
			06th / 07th July 2020.			14th / 15th July 2020.	
Ex-Estate		930	1,119,828	18/06/2020	842	985,634	25/06/2020
Main Sale	High & Medium	1,828	981,878	18/06/2020	1,741	901,943	25/06/2020
	Large Leaf	3,664	1,717,107	18/06/2020	3,876	1,823,228	25/06/2020
	Small Leaf	2,208	1,198,910	18/06/2020	2,061	1,103,889	25/06/2020
Off Grade / BOP1A		2,189	1,284,170	18/06/2020	2,256	1,329,309	25/06/2020
Dust		605	642,373	18/06/2020	625	679,879	25/06/2020
Premium Flowery		343	67,763	18/06/2020	370	68,724	25/06/2020
TOTAL		11,767	7,012,029		11,771	6,892,606	
Re-prints		472	278,623		646	354,765	
Last Year		12,519	7,559,984		12,227	7,258,914	

Auction Quantity Forecast



Other Markets

MOMBASA MARKET REPORT: SALE NO 26 – 29TH & 30TH JUNE, 2020

There was good general demand for the 189,980 packages (12,518,451.00 kilos) on offer at irregular rates. 23.93% were unsold

Best BP1s in the market were discounted by up to USC70 where sold but a few improved invoices appreciated by up to USC8 with brighter types easing by USC10 to USC43 and some lines were unsold while medium sorts saw an irregular interest ranging between firm to USC16 dearer to easier by up to USC10 with a few teas remaining without bids. Lower medium categories held firm to USC4 above previous levels but some invoices were neglected while plainer sorts were firm on last rates.

The best PF1s on offer held firm to USC8 dearer while brighter varieties gained USC2 to USC4 with medium sorts discounted by USC2 to USC12 but a few lines were about firm; lower medium categories were steady with some lines unsold. Plainer descriptions gained USC2 to USC4 but some teas were neglected.

Best PDUSTs available met strong enquiry and advanced by USC8 to USC30 while brighter varieties were firm to USC8 dearer. Medium types saw irregular support and varied between firm to USC5 dearer to easier by USC6 to USC10 with lower medium sorts easing by USC2 to USC30 but a select few improved lines advanced following quality. Plainer types were well absorbed at USC2 to USC16 below last rates while plainest were difficult of sale.

The best DUST1s in the market were a strong feature and met useful support appreciating by USC35 to USC40 with brighter types gaining USC4 to USC5. Medium categories held steady to USC3 easier and a few teas were unsold with lower medium sorts firm to USC22 above previous levels; plainer descriptions held steady to USC15 easier.

In the Secondary Catalogues, BPs appreciated while PFs were firm. Clean well sorted coloury Fannings held value with similar DUSTs irregularly steady. Other Fannings were firm with DUSTs easier. BMFs were well absorbed at dearer rates.

Yemen, other Middle Eastern countries, Kazakhstan, other CIS states, Afghanistan and Bazaar lent more and strong support. Sudan were active with Pakistan Packers active but selective. Egyptian Packers showed good interest but at lower levels with UK selective while Russia reduced activity. Iran showed some select interest with Local Packers active in line with price. Somalia were more active at the lower end of the market.

KENYA CTC Quotations USC/kg	BP1 (30/06/2020)	BP1 (23/06/2020)	PF1 (30/06/2020)	PF1 (23/06/2020)
Best	200-430	192-500	194-324	186-326
Good	176-287	186-330	186-216	184-212
Good Medium	150-255	150-241	160-208	169-220
Medium	155-226	165-210	160-202	164-204
Lower Medium	118-182	117-178	140-187	140-187
Plainer	093-170	092-170	094-164	092-160

KENYA CTC Quotations USC/kg	PD (30/06/2020)	PD (23/06/2020)	D1 (30/06/2020)	D1 (23/06/2020)
Best	218-336	188-328	230-330	195-290
Good	210-256	210-248	210-278	205-274
Good Medium	170-234	165-240	160-266	160-268
Medium	170-214	170-224	157-226	160-226
Lower Medium	110-198	140-200	150-194	104-194
Plainer	090-186	106-188	100-184	100-188

Country Report - China

China Tea Exports

Country	Jan - Mar 2020		Jan - Mar 2019	
	MT	%	MT	%
Morocco	13,237	18.35	14,530	18.20
Uzbekistan	5,204	7.22	3,868	4.84
Russian Federation	4,029	5.59	3,984	4.99
Togo	4,001	5.55	3,565	4.46
Ghana	3,765	5.22	4,330	5.42
Japan	3,093	4.29	2,905	3.64
Senegal	2,768	3.84	4,075	5.10
Hong Kong	2,726	3.78	3,176	3.98
Algeria	2,724	3.78	3,595	4.50
Mauritania	2,517	3.49	3,000	3.76
USA	2,099	2.91	3,435	4.30
Germany	1,697	2.35	2,606	3.26
Poland	1,330	1.84	1,255	1.57
Gambia	1,218	1.69	1,121	1.40

Country	Jan - Mar 2020		Jan - Mar 2019	
	MT	%	MT	%
Pakistan	1,105	1.53	1,971	2.47
France	925	1.28	498	0.62
Niger	789	1.09	544	0.68
Mali	751	1.04	1,107	1.39
Afganistan	699	0.97	1,321	1.65
Tunisia	549	0.76	-	-
United Kingdom	438	0.61	509	0.64
Others countries	25,502	35.36	6,735	8.43
Total Tea	72,122	100.00	79,850	100.00

Green Tea	59,517	82.52	65,504	82.03
Black Tea	6,218	8.62	8,391	10.51
Other Tea	6,387	8.86	5,955	7.46
Grand Total	72,122	100.00	79,850	100.00

World Production Figures - Major Producer Exporting Countries

Month & Todate Production (in Mnkg)

Country	*During*	*2020*	*2019*	*TOTAL*	*2020*	*2019*	+/-
Sri Lanka	May	28.35	34.25	May	102.03	131.31	-29.28
North India	Mar	32.16	59.49	Mar	33.40	64.13	-30.73
South India	Mar	11.29	15.10	Mar	40.59	39.48	1.11
All India*	Mar	43.45	74.59	Mar	73.99	103.61	-29.62
Kenya	Apr	49.65	26.13	Apr	208.22	132.42	75.80
Bangladesh	May	8.66	7.65	May	12.85	16.28	-3.43
Malawi	May	2.80	4.50	May	29.90	33.00	-3.10
Tanzania	Mar	4.15	3.36	Mar	12.93	10.03	2.90

Country	*During*	*2019*	*2018*	*TOTAL*	*2019*	*2018*	+/-
Uganda	Dec	6.70	4.5	Dec	71.56	59.00	12.56

** Estimated*

Annual Production *In Mnkg*

Country	*2015*	*2016*	*2017*	*2018*	*2019*	(+/- 19/18)
Sri Lanka	328.96	292.57	307.71	303.84	300.13	-3.71
India*	1,208.66	1,267.36	1,321.76	1,338.63	*1,389.70*	51.07
Indonesia*	132.61	137.01	134.00	131.00	*128.80*	-2.20
Bangladesh	67.37	85.05	78.94	82.13	96.06	13.93
Vietnam*	170.00	180.00	175.00	163.00	*158.00*	-5.00
China*	2,248.99	2,404.94	2,496.41	2,610.39	*2,700.00*	89.61
Kenya	399.21	473.01	439.85	492.99	458.85	-34.14
Malawi	39.44	43.12	45.58	50.58	48.19	-2.39
Uganda*	58.58	55.73	53.00	71.56	*57.00*	-14.56
Tanzania	31.65	29.11	31.81	35.17	33.65	-1.52

** 2019-estimated* *Source: Tea Board of India/ATB/Siyaka Research*