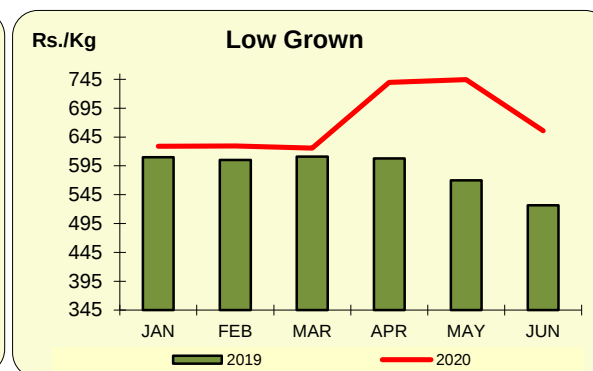
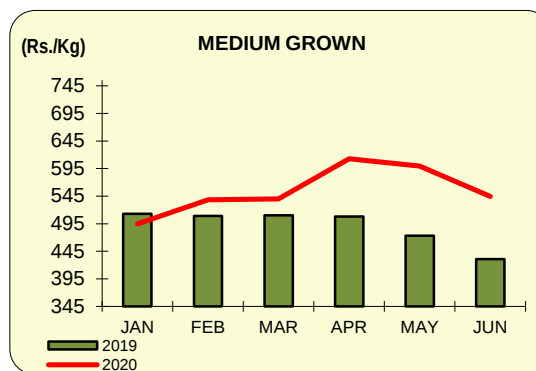
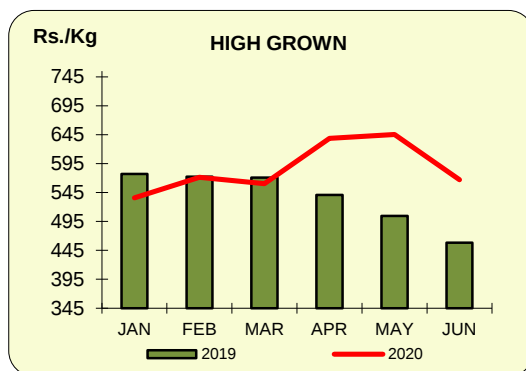


SRI LANKA MONTHLY TEA SALE AVERAGES (Rs/Kg)

Six Month Trend (January to June)



Quantity Sold

29th June - 04th July 2020

	2020 Weekly	2020 Todate	2019 Weekly	2019 Todate
(Kg)				
Private Sale	109,373	2,431,920	125,672	3,300,050
Public Auction	6,046,368	124,683,949	6,377,654	148,871,871
Forward Contracts	16,240	72,960	6,000	319,880
Direct Sale	0	319,931	18,308	919,434
Total	6,171,981	127,508,760	6,527,634	153,411,235
BMF Excluded from Private Sale	135,690	4,443,406	151,723	5,349,410

• Low Grown met with fair demand-

4

• Ex- Estate - Fair general demand

2

• Lockdown cuts India's April tea output by 54% y/y

6

• Kenya May 2020 crop down on April

7

• India exporting tea to China and Iran despite covid, border standoff

6

High Grown

BOP

	This Week	Last Week	
Best Westerns	550-660	550-700	Select best Westerns maintained. Below
Below Best Westerns	480-520	500-540	best and others were lower Rs. 10 to Rs.
Other Westerns	420-450	430-460	20. Very few Nuwara Eliyas on often.
Nuwara Eliya	590N	550N	
Brighter Udapussellawa	470-520	480-540	Udapussellawas irregular tending lower.
Other Udapussellawa	420-460	430-470	Uvas were beardedly steady.
Best Uva	520-760	530-770	
Other Uva	440-480	450-490	

PEKOE/PEKOE1

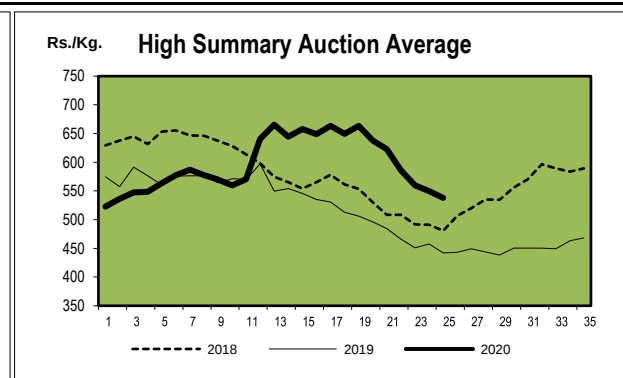
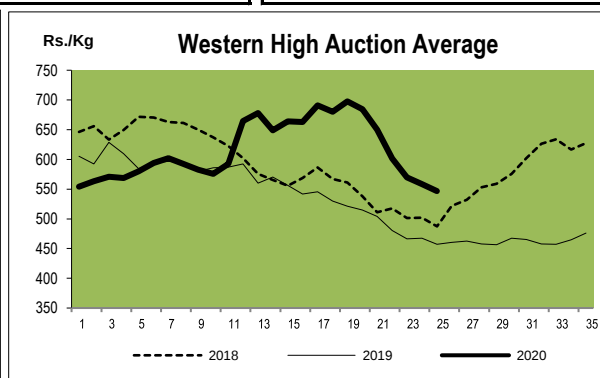
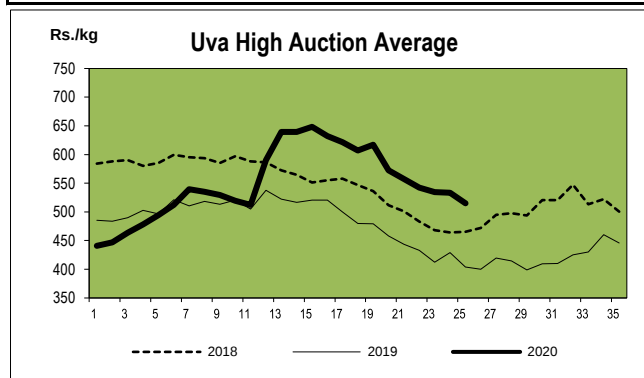
	(Rs/Kg)	This Week	Last Week	
Best	780-860	750-900		Best teas appreciated by Rs. 30 to Rs. 50.
Below Best	500-600	500-600		
Others	480-500	460-500		
FBOP/FBOP1		This Week	Last Week	
Best	650-1000	630-790		Best clean varieties appreciated. Others were lower.
Below Best	500-620	520-620		
Others	500-540	480-520		

BOPF

	This Week	Last Week	
Best Westerns	580-680	600-730	Few select Westerns were firm. Others,
Below Best Westerns	530-550	550-580	below best and bottom lost Rs. 10 to Rs. 20.
Other Westerns	480-520	500-530	Nuwara Eliyas were irregularly lower.
Nuwara Eliya	600-700	600-730	
Brighter Udapussellawa	480-520	500-560	Udapussellawas were lower Rs. 10 to Rs.
Other Udapussellawa	440-490	450-480	20.
Best Uva	480-740	500-770	
Other Uva	420-470	440-490	Uvas lost up to Rs 20.

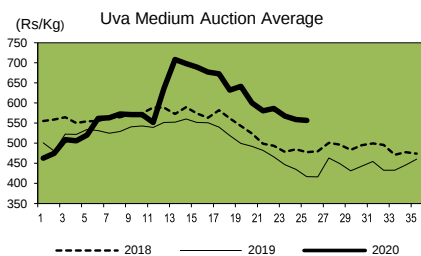
OP/OP1

	(Rs/Kg)	This Week	Last Week	
Best	740-760	770-1000		Wiry cleaner varieties were strong in demand.
Below Best	550-680	530-600		
Others	450-530	450-520		

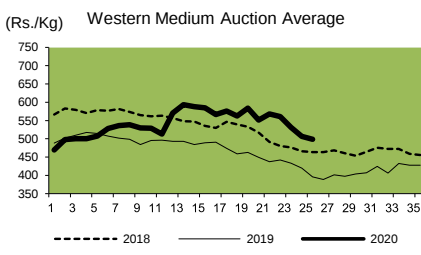


Medium Grown

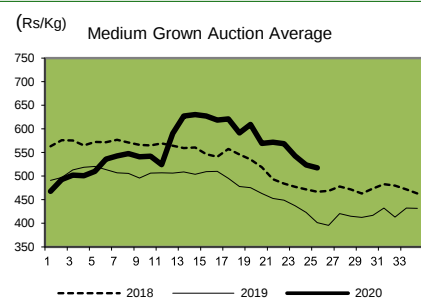
BOP	(Rs/Kg)	
	This Week	Last Week
Best Medium	480-960	500-900
Other Medium	410-450	420-460
Lower up to Rs. 30.		



BOPF	(Rs/Kg)	
	This Week	Last Week
Best Medium	490-620	500-770
Other Medium	410-460	420-470
Lower Rs. 20 to Rs. 30.		



OP	(Rs/Kg)	
	This Week	Last Week
Best Medium	670-	650-760
Other Medium	450-600	430-570
Best clean teas appreciated by Rs. 20 to Rs. 40.		



PEKOE	(Rs/Kg)	
	This Week	Last Week
Best Medium	800-	770-890
Other Medium	620-740	600-720
Bolder varieties were strong in demand.		

Unorthodox

(Rs/Kg)			(Rs/Kg)		
	This Week	Last Week		This Week	Last Week
Best BP1	540-680	540-620	Best PF1	500-650	520-630
Other BP1	470-500	470-500	Other PF1	400-480	420-500
Maintained last levels.			Irregularly lower up to Rs. 30.		

Off Grades

Better FGS1 / FGS

	This Week	Last Week
High	450-480	490-520
Medium	350-410	370-420
Low	370-430	370-450

Best liquoring teas were easier by Rs. 20.

Other FGS1 / FGS

	This Week	Last Week
High	290-330	290-310
Medium	290-330	290-310
Low	290-330	290-310

Poorer varieties were dearer Rs. 10 to Rs. 20.

Better BOP1A / BM

	This Week	Last Week
High	420-460	430-460
Medium	420-450	430-460
Low	430-500	440-530

Bet BM's were easier Rs. 20. Whilst the best BOP1A's were firm to dearer Rs. 10 to Rs. 20.

Better BP

	This Week	Last Week
	480-640	450-610

Best BP's were firm to dearer.

Other BOP1A / BM

	This Week	Last Week
High	300-330	290-330
Medium	300-330	290-330
Low	300-330	290-330

Poorer teas were firm.

Other BP

	This Week	Last Week
	300-360	280-360

Poorer teas were firm.

Dust

Better Primary

(Orthodox)	This Week	Last Week
High	610-830	620-750
Medium	390-440	400-440
Low	410-500	420-510

Irregularly lower on following quality.

Other Primary

(Orthodox)	This Week	Last Week
High	490-550	510-580
Medium	500-540	510-560
Low	400-450	420-470

Rs. 20 to Rs. 30 lower when compared to last week's levels.

Better primary

(CTC)	This Week	Last Week
High	480-580	500-600
Medium	510-570	540-590
Low	450-590	470-600

Firm to Rs. 10 to Rs. 20 lower.

Other Primary

(CTC)	This Week	Last Week
High	350-410	370-420
Medium	260-450	270-470
Low	330-360	340-360

All round irregularly lower.

Better Secondary

	This Week	Last Week
	300-370	300-370

Firm on last.

Other Secondary

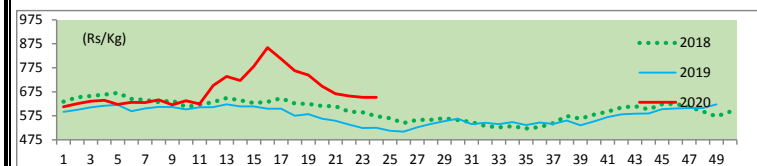
	This Week	Last Week
	280-340	280-340

Firm on last.

Low Grown

	(Rs./Kg)		
FBOP1	This Week	Last Week	
Select Best	900-950	900-950	Select best teas were Rs. 20 to Rs. 40 per Kg dearer. Best teas were firm on last week's levels. Below best teas were irregularly lower Rs. 10 to Rs. 20 per Kg. Others were firm on last week's levels.
Best	770-780	750-800	
Secondary	600-620	600-630	
Poor	500-530	530-560	
FBOP	This Week	Last Week	
Select Best	950-1000	930-970	Select best teas were Rs. 20 to Rs. 40 per Kg dearer. All others were Rs. 10 to Rs. 20 per Kg dearer and more at times.
Best	840-880	830-860	
Secondary	650-680	630-660	
Poor	550-600	540-580	
FBOPF1	This Week	Last Week	
Select Best	950-1000	900-940	Select best teas were Rs. 20 to Rs. 40 per Kg dearer. Best and below best teas were Rs. 10 to Rs. 30 per Kg dearer. Poorer teas were irregularly lower Rs. 10 per Kg.
Best	800-840	770-820	
Secondary	570-620	600-630	
Poor	470-500	500-530	
FBOPF	This Week	Last Week	
Select Best	1100-1200	1000-1100	Appreciated Rs. 10 to Rs. 20 per Kg.
Best	800-850	750-800	
Secondary	450-500	430-460	
Poor	350-400	340-370	
FBOPFEXSP / SP	This Week	Last Week	
Best (Long Leaf)	2700-3000	3000-3400	Select best long leaf tippy teas were irregularly lower Rs. 30 to Rs. 50 per Kg. Select best and best small leaf tippy teas were firm on last week's levels.
Below Best	2000-2300	2000-2300	
Best (Small Leaf)	2700-3000	2500-3000	
Below Best	1800-2000	1700-2000	
BOP	This Week	Last Week	
Select Best	950-1000	940-980	Select best teas were Rs. 20 to Rs. 40 per Kg dearer. Best and below best teas were Rs. 10 to Rs. 30 per Kg dearer. Poorer teas were irregularly lower Rs. 10 per Kg.
Best	800-850	780-820	
Secondary	570-620	600-620	
Poor	470-500	480-510	
BOPF	This Week	Last Week	
Select Best	700-730	670-700	Select best teas were Rs. 10 to Rs. 20 per Kg dearer. Best and below best teas were irregularly lower Rs. 10 to Rs. 20 per Kg. Others were firm on last week's levels.
Best	600-640	600-640	
Secondary	400-430	400-430	
Poor	370-390	360-380	

	(Rs./Kg)		
BOP1	This Week	Last Week	
Select Best	1050-1450	1050-1350	Select best teas gained Rs. 15 to Rs. 20 per Kg. All others were firm to dearer.
Best	1020-1050	1020-1050	
Secondary	850-1000	850-1000	
Poor	730-850	730-850	
OP1	This Week	Last Week	
Select Best	1420-1900	1440-1550	Stylish well made liquoring varieties gained Rs. 20 to Rs. 50 per Kg. All others were firm on last week's levels.
Best	1090-1420	1090-1420	
Secondary	970-1090	970-1090	
Poor	670-840	670-840	
OP	This Week	Last Week	
Select Best	865-890	855-920	Were Rs. 10 to Rs. 15 per Kg dearer all round.
Best	845-865	835-855	
Secondary	805-845	795-835	
Poor	665-455	655-745	
OPA	This Week	Last Week	
Select Best	780-980	770-940	Select best teas gained Rs. 10 to Rs. 15 per Kg. Best teas held firm on last week's levels. Secondaries sold at dearer rates.
Best	710-740	710-740	
Secondary	640-700	630-690	
Poor	420-640	410-630	
PEK	This Week	Last Week	
Select Best	940-1300	930-1300	Gained Rs. 10 to Rs. 15 per Kg and more at times.
Best	820-910	810-900	
Secondary	700-790	690-780	
Poor	640-690	630-680	
PEK1	This Week	Last Week	
Select Best	930-1250	940-1200	Were firm to lower all round.
Best	720-810	730-820	
Secondary	690-720	700-730	
Poor	600-660	610-670	



Sale Date 07 - 08 July 2020 Sale No. 26										Asia Siyaka Commodities PLC - Top Price Page										Sale Averages								
TOP PRICES										Top Prices Contd....										Gross Sale Averages								
LOW GROWN (Rs/kg)					PREMIUM FLOWERY					NUWARA ELIYA					CTC TEAS					PF1	BP1	BPS	OF	Sale of 30th June 2020				
BOP1	Pothotuwa	1450	FBOPFS	New Vithanakande	+3400	BOP	Court Lodge	590	High	Dunsinane CTC	530	520			N/A	(Rs/Kg)												
	New Vithanakande	+1350		Kurunduwatta	3250	BOPF	Lovers Leap	700		Mount Vernon CTC		520	550			Week To date												
							Mahagastotte	700								2020	2019	2020	2019									
OP1	Pothotuwa	1900	FBOPFEXS	Athukorala Group Super	3150	PEK	Lovers Leap	730							N/A	Uva High	514.88	403.95	552.31	482.43								
	Sithaka	1900		Suduwelipothahena Super	3100	FBOP	Kenmare	720	Medium	Delta CTC	540					Western High	546.74	457.21	604.17	550.98								
	New Vithanakande	+1700								Carolina CTC		510	490			High Grown	537.83	441.88	588.72	531.65								
	Lumbini	+1600	FBOPFEXS1	K D U Super	3350					Strathdon CTC		510				Uva Medium	556.76	417.35	592.38	511.70								
				Co-Op Lanka	2850											Western Medium	498.86	395.69	534.33	476.98								
OP	Wathurawila	890							Low	Hingalgoda CTC	650				N/A	Medium Grown	517.79	401.62	552.47	486.55								
	Navinda	870								Suduwelipothahena CTC		680				Low Grown	658.26	513.22	668.77	588.88								
										Canora CTC			450			TOTAL	599.83	478.14	631.28	560.88								
OPA	Lumbini	+980	BOP	Glentilt	660	BOP	Ranaya	710	+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time																			
	Mulatiyana Hills	940	BOPS	Glentilt	610	BOPS	Craig	720	Sale of 07th / 08th July 2020																			
			BOPF/BOPFS	Glentilt	680	BOPF/BOPFS	Oodoowerre	+600																				
PEK	Liyonta	1300	PEK/PEK1	Weddemulla	860	PEK/PEK1	Glenanore	850	Offers																			
	Tea Lanka	1300	FBOP/FBOP1	Weddemulla	840	FBOP/FBOP1	Spring Valley	760																				
	Golden Garden	+1160	OP1	Glenloch	780	OP1	Ampittiakande	750	(KG)																			
	Brombil	1160	BOP1	Inverness	+780	BOP1	Ranaya	760																				
				Weddemulla	780	OP/OPA	Glenanore	740	Lots																			
PEK1	Veddagala	1250	OP/OPA	Venture	730	FF / FF1	Craig	760	Quantity																			
	Kuttapitiya Super	1200	FF/FF1	Queensberry	780		Glenanore	760																				
							Spring Valley	760	Ex-Estate																			
BOP	Suduwelipothahena Super	1020							Main Sale																			
	Peak View Super	1020																										
	New Panilkande	+1000							Low Grown																			
									-Tippy Small Grade																			
									Off Grades / BOP1A																			
									Dust																			
									Premium Flowery																			
									Total																			
									Order Of Sale																			
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									1* - Leafy / Tippy / BOP1A / Premium Flowery																			
									2* - High & Medium / Off Grades / Dust																			
									Currencies																			
									As at 08/07/2020																			
									Buying Rates (Rs.)																			
									This Week (Prev. Wk)																			
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Market Comment

7.01 Mnkg of tea were on offer at this weeks Colombo Tea Auction 2.91 Mnkg were Low Grown Main Grades and 2.39 Mnkg were High and Mid Grown Main Grades.

Low Grows met with fair demand. BOP1 / OP1s appreciated in value; others held firm. OPs gained in value all-round. Select best OPAs gained in value, whilst best teas held firm; poorer sorts sold at dearer rates. Pekoe's appreciated in value all-round. Pekoe1's were firm to lower. In the Tippy Small leaf catalogues FBOP1 / FBOPs sold at dearer rates all-round, whilst select best and best FBOPF1s gained in value; poorer varieties were irregularly lower. FBOPFs appreciated in value. BOP / BOPFs gained in value all-round. In the Premium Flowery catalogues long leaf and small leaf tippy teas were firm on last weeks levels.

Fair general demand at slightly lower rates prevailed at this week's Ex-Estate auction. Few selected Western BOP / BOPFs were firm but the others, below best and the bottom were lower Rs. 10 to Rs. 20 and at times even more. Hardly any Nuwara Eliya BOPs was on offer. BOPFs were irregularly lower. Udupussellawa BOPs were irregularly tending lower, whilst BOPFs lost Rs. 10 to Rs. 20. Uva BOPs were barely steady. BOPFs were lower upto Rs. 20. Medium BOP / BOPFs were lower upto Rs. 30. CTC BP1s were about firm, whilst PF1s were irregularly lower upto Rs. 30.

Lockdown cuts India's April tea output by 54% y/y

MUMBAI: India's April tea output fell 54% from a year earlier to 39.02 million kilograms (kg) as restrictions to curb the spread of the novel coronavirus reduced plucking in the top producing north-eastern state of Assam, the state-run Tea Board said on Monday.

For Assam alone, output in April plunged 76% from a year ago to 10.99 million kg, the board said.

In the first four months of 2020, India produced 113.36 million kg of tea, down 40% from a year ago because of lower production in March and April, the board said in a statement.

India, the world's second-biggest tea producer, exports CTC (crush-tear-curl) grade mainly to Egypt, Pakistan and the United Kingdom, with the orthodox variety shipped to Iraq, Iran and Russia.

India's tea output is likely to drop by 120 million kgs or 9% in 2020 as lockdown measures initially forced plantations to suspend plucking during the opening harvest - the prized first flush - and then operate with about half the workforce. (Source: The Economic Times).

India exporting tea to China and Iran despite covid, border standoff

KOLKATA: Indian tea exports to China and Iran have taken off despite the economic uncertainty due to Covid-19 and the standoff between India and China on border issues. Chinese importers are giving good prices for Indian black tea and shipments to the country have already begun. Iran, too, has started importing new season orthodox teas from last week and is paying Rs 400 - Rs 450 per kg, a price higher than that of last year.

"Border tensions between the two countries have not affected exports of tea to China," said Mohit Agarwal, director, Asian Tea and a leading exporter to China and Iran. "The Chinese are buying both CTC and orthodox black teas." In 2019, India had overtaken Sri Lanka in exports of tea to China riding on the rising demand for the Indian variety of black tea among Chinese millennials. India had exported 13.45 million kg of teas to China, whereas Sri Lanka, which had always been the leader in exports to China, was able to export 10 million kgs to the country. This year, Indian tea production has already gone down by 140 million kg due to the lockdown. (Siyaka 75 Mnkg).

The weather has not been favourable in May and June in Assam as there has been excessive rains, likely impacting overall production. Last year, India produced 1,389 million kg of teas. When orthodox teas started coming to the market in May and June, Iran was bidding for lower price. Prices of tea this year, particularly for the orthodox variety, have remained strong due to a shortfall in production.

Agarwal said that lately, Iran has agreed to pay the prevailing price which is Rs 300 per kg. "And they have placed orders too," he said. Anish Bhansali, another tea exporter to Iran, said that the Iranian importers are even ready to pay Rs 400 - Rs 450 per kg depending on the quality of orthodox teas. Last year, Iran had bought nearly 54 million kg of teas.

The exporters to Iran are not facing any problem over payment. "More or less, the payment is smooth as of now. We do not know what is going to happen after a few months," said Bhansali. Since the production of tea in India is less and there is economic uncertainty too in Iran, exporters believe that Iran may import around 45-46 million kg of teas this year, about 10% lower than last year. (Source: Economic Times).

Selling Brokers		Order of Sale No. 27		
		14th / 15th July 2020.		
		Ex-Estate	Main Sale	
			1*	2*
ASIA SIYAKA	AS	MB	JK	LCB
Bartleet & Co.	BC	FW	FW	CTB
Ceylon Tea Brokers	CTB	AS	MB	EB
Eastern Brokers	EB	LCB	EB	JK
Forbes & Walker	FW	CTB	BC	AS
John Keells	JK	BC	AS	MB
Lanka Commodity Brokers	LCB	JK	CTB	FW
Mercantile Brokers	MB	EB	LCB	BC

1* - Leafy / Tippy / BOP1A / Supplementary

2* - High & Medium / Off Grades / Dust

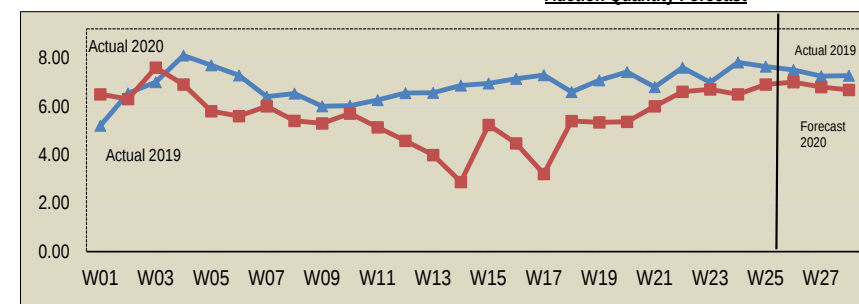
What's on Offer

	SALE NO. 27			SALE NO. 28		
	LOTS	QUANTITY	CLOSED ON	LOTS	QUANTITY	CLOSED ON
	14th / 15th July 2020.			21st / 22nd July 2020.		
Ex-Estate	842	985,634	25/06/2020	782	929,108	02/07/2020
Main Sale						
High & Medium	1,741	901,943	25/06/2020	1,579	795,828	02/07/2020
Large Leaf	3,876	1,823,228	25/06/2020	3,865	1,789,378	02/07/2020
Small Leaf	2,061	1,103,889	25/06/2020	1,929	1,028,856	02/07/2020
Off Grade / BOP1A	2,256	1,329,309	25/06/2020	2,481	1,441,372	02/07/2020
Dust	625	679,879	25/06/2020	587	615,513	02/07/2020
Premium Flowery	370	68,724	25/06/2020	427	80,680	02/07/2020
TOTAL	11,771	6,892,606		11,650	6,680,735	
Re-prints	646	354,765		1,411	763,296	
Last Year	12,227	7,258,914		12,390	7,272,463	

Asia Siyaka Commodities PLC.

6

Auction Quantity Forecast



07 - 08 July 2020.

Other Markets

MOMBASA MARKET REPORT: SALE NO 27 – 06TH & 07TH JULY 2020

Fair general demand for the 192,080 packages (12,649,027.50 kilos) in the market at irregularly easier levels and 22.08% remained unsold.

The best BP1s available met improved enquiry gaining USC2 to USC30 while brighter varieties were better absorbed at USC21 to USC24 above previous rates. Medium categories were irregular ranging between firm to USC8 dearer to easier by up to USC18 with lower mediums varying between steady to USC4 dearer to easier by up to USC6 and some invoices were neglected. Plainer descriptions saw an irregular interest and ranged between firm to USC16 dearer to easier by up to USC14. Best PF1s in the market were irregular and varied between firm to USC4 dearer to easier by up to USC9 with brighter types discounted by USC10 to USC12 and a few lines remained without bids. Medium varieties saw less demand easing by USC3 to USC10 with some invoices neglected while lower medium sorts held steady to USC5 above previous prices but a few teas were unsold; plainer descriptions met an irregular activity varying between firm to USC6 dearer to easier by up to USC2 and plainest were difficult of sale.

The best PDUSTs on offer shed USC8 to USC11 with brighter types steady to USC6 easier while medium categories were discounted by USC2 to USC10 but a few improved lines appreciated by up to USC4 closely following quality. Lower medium varieties were irregular ranging between firm to USC26 dearer to easier by up to USC2 and some invoices were unsold with plainer descriptions varying between firm to USC16 above last rates to easier by up to USC8 and plainest were neglected.

Best DUST1s available eased by USC3 to USC40 while brighter varieties held steady to USC6 dearer with medium types appreciating by USC3 to USC5 but a few lines were barely firm. Lower medium categories were discounted by USC5 to USC7 while plainer sorts ranged between firm to USC8 above last prices to easier by a similar level.

In the Secondary Catalogues, BPs were steady with PFs firm. Clean well sorted coloury Fannings were dearer with similar DUSTs steady. Other Fannings held value while DUSTs eased. BMFs were well absorbed.

Kazakhstan, other CIS nations, Sudan, Afghanistan and Bazaar showed more interest. Yemen, other Middle Eastern countries and Egyptian Packers were active but at lower levels while UK and Russia were selective. There was reduced activity from Pakistan Packers with some selective interest from Iran. Local Packers were active in line with price. Somalia were active at the lower end of the market.

<u>KENYA CTC Quotations</u>	BP1	BP1	PF1	PF1
USC/kg	(07/07/2020)	(30/06/2020)	(07/07/2020)	(30/06/2020)
Best	212-460	200-430	185-328	194-324
Good	200-308	176-287	176-204	186-216
Good Medium	150-239	150-225	150-209	160-208
Medium	160-234	155-226	152-199	160-202
Lower Medium	122-175	118-182	140-192	140-187
Plainer	109-156	093-170	100-162	094-164

<u>KENYA CTC Quotations</u>	PD	PD	D1	D1
USC/kg	(07/07/2020)	(30/06/2020)	(07/07/2020)	(30/06/2020)
Best	210-325	218-336	190-327	230-330
Good	210-250	210-256	210-284	210-278
Good Medium	162-238	170-234	165-270	160-266
Medium	160-212	170-214	160-224	157-226
Lower Medium	140-192	110-198	145-187	150-194
Plainer	106-178	090-186	108-176	100-184

Country Report - Kenya

Kenya Tea Production (May Update)

MONTH	MONTH ON MONTH					YEAR TO DATE					CUMULATIVE VARIANCE			
	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	20/19	19/18	18/17	17/16
January	53,635	48,386	40,834	32,990	50,310	53,635	48,386	40,834	32,990	50,310	5,249	7,552	7,844	(17,320)
February	49,201	31,445	27,939	22,600	43,970	102,836	79,831	68,773	55,600	94,280	23,005	11,058	13,173	(38,680)
March	55,730	26,461	30,986	34,498	45,330	158,566	106,293	99,760	90,094	139,610	52,273	6,533	9,666	(49,516)
April	49,650	26,130	44,579	31,458	37,910	208,220	132,420	144,340	121,552	177,177	75,800	(11,920)	22,788	(55,625)
May	47,003	37,758	43,350	38,820	37,200	254,299	170,183	187,690	160,370	214,710	84,116	(17,510)	27,320	(54,340)
June		42,420	43,299	40,537	35,872		212,610	230,995	200,912	250,590		(18,385)	30,083	(49,678)
July		31,450	35,270	31,565	29,504		244,060	266,270	232,478	280,096		(22,210)	33,792	(47,618)
August		37,200	37,400	32,693	29,589		281,260	303,670	265,171	309,685		(22,410)	38,499	(44,514)
September		35,530	42,530	38,386	36,800		316,800	346,240	303,557	346,662		(29,440)	42,683	(43,105)
October		46,305	49,283	43,420	41,340		363,105	395,520	346,980	388,000		(32,415)	48,540	(41,020)
November		45,087	45,648	45,373	39,903		408,193	441,168	392,351	427,907		(32,975)	48,817	(35,556)
December		50,650	51,829	47,506	45,110		458,850	492,998	439,857	473,010		(34,148)	53,141	(33,153)

Country Report - India

India Monthly Tea Production (April update)

(Mnkg)

MONTH	North India					South India					All India					
	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	+/- (20 / 19)
Jan	0.04	0.00	5.29	6.05	3.37	16.02	14.22	12.39	13.11	14.58	16.06	14.22	17.68	19.16	17.95	1.79
Feb	1.24	4.64	1.85	2.03	2.29	13.30	10.16	11.63	11.56	14.84	14.54	14.80	13.48	13.59	17.13	-0.27
Mar	32.45	59.49	46.72	41.49	55.31	11.29	15.10	14.32	14.67	15.39	43.74	74.59	61.04	56.16	70.70	-30.85
Apr	23.91	70.37	65.46	65.86	51.63	15.11	14.05	22.52	26.55	14.05	39.02	84.42	87.98	92.41	65.68	-45.40
Jan- Apr	57.64	134.50	119.32	115.43	112.60	55.72	53.53	60.86	65.89	58.86	113.36	188.03	180.18	352.78	171.46	-74.67
May		112.80	96.38	98.33	87.50		21.99	26.14	25.18	14.97		134.79	122.52	123.51	102.47	
June		125.86	125.97	121.39	122.14		25.00	23.16	27.01	25.01		150.86	149.13	148.40	147.15	
July		154.34	145.90	142.81	131.23		21.73	16.61	19.47	19.30		176.07	162.51	162.28	150.53	
Aug		157.12	177.77	156.08	140.51		14.77	12.30	20.16	18.19		171.89	190.07	176.24	158.70	
Sep		167.81	155.36	133.75	169.68		16.91	19.43	18.46	20.32		184.72	174.79	152.21	190.00	
Oct		151.68	155.76	162.06	132.89		25.23	27.05	21.17	18.26		176.91	182.81	183.23	151.15	
Nov		117.64	101.51	102.29	109.74		21.75	19.59	20.89	19.20		139.39	121.10	123.18	128.94	
Dec		48.91	35.79	54.97	48.22		18.13	19.73	16.42	15.78		67.04	55.52	71.39	64.00	
Jan - Dec		1170.66	1113.76	1087.11	1054.51		219.04	224.87	234.65	209.89		1389.70	1338.63	1321.76	1264.40	

Source: Tea Board of India / Siyaka Research

World Production Figures - Major Producer Exporting Countries

Month & Todate Production

(in Mnkg)

Country	During	2020	2019	TOTAL	2020	2019	+/-
Sri Lanka	May	28.35	34.25	May	102.03	131.31	-29.28
North India	Apr	23.91	70.47	Apr	57.64	134.50	-76.86
South India	Apr	15.11	14.02	Apr	55.72	53.53	2.19
All India*	Apr	39.02	84.49	Apr	113.36	188.03	-74.67
Kenya	May	47.00	37.75	May	254.29	170.18	84.11
Bangladesh	May	8.66	7.65	May	12.85	16.28	-3.43
Malawi	May	2.80	4.50	May	29.90	33.00	-3.10
Tanzania	Mar	4.15	3.36	Mar	12.93	10.03	2.90
Country	During	2019	2018	TOTAL	2019	2018	+/-
Uganda	Dec	6.70	4.5	Dec	71.56	59.00	12.56

* Estimated

Annual Production

in (Mnkg)

In Mnkg

Country	2015	2016	2017	2018	2019	(+/- 19/18)
Sri Lanka	328.96	292.57	307.71	303.84	300.13	-3.71
India*	1,208.66	1,267.36	1,321.76	1,338.63	1,389.70	51.07
Indonesia*	132.61	137.01	134.00	131.00	128.80	-2.20
Bangladesh	67.37	85.05	78.94	82.13	96.06	13.93
Vietnam*	170.00	180.00	175.00	163.00	158.00	-5.00
China*	2,248.99	2,404.94	2,496.41	2,610.39	2,700.00	89.61
Kenya	399.21	473.01	439.85	492.99	458.85	-34.14
Malawi	39.44	43.12	45.58	50.58	48.19	-2.39
Uganda*	58.58	55.73	53.00	71.56	57.00	-14.56
Tanzania	31.65	29.11	31.81	35.17	33.65	-1.52

* 2019-estimated

Source: Tea Board of India/ATB/Siyaka Research