



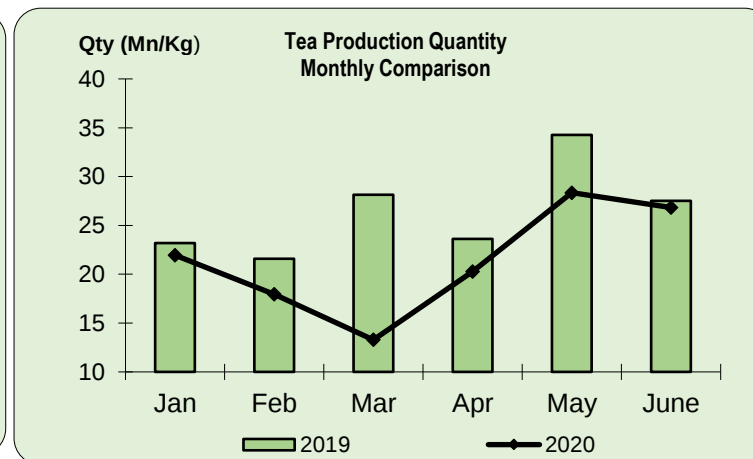
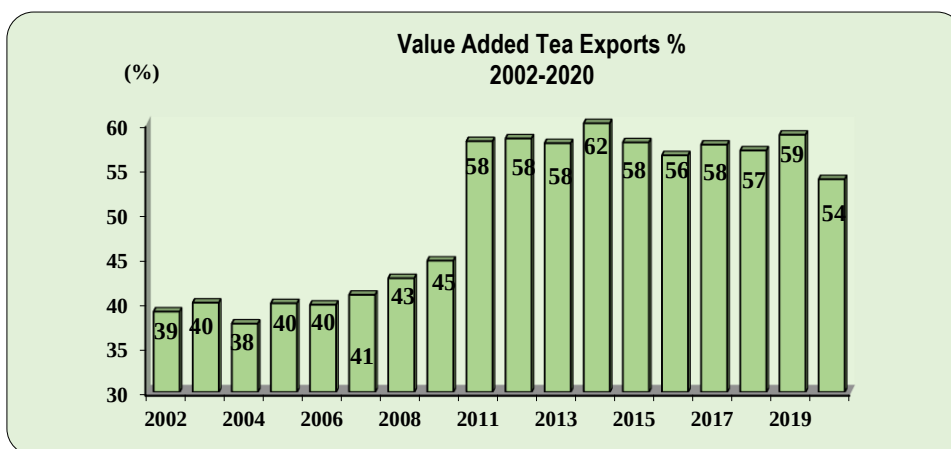
COMMODITIES PLC.

Weekly Tea Update

"DEUTSCHE HOUSE", 320,
T.B. Jayah Mawatha, Colombo 10.
Ph: 2678146 / 4600700 Fax: 2678145
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SALE NO: 28
21 - 22 July 2020.

SRI LANKA TEA EXPORTS / PRODUCTION - JUNE 2020.



Quantity Sold

13th - 18th July 2020.

	2020 Weekly	2020 Todate	2019 Weekly	2019 Todate
(Kg)				
Private Sale	102,073	2,589,969	120,171	3,602,409
Public Auction	6,159,005	136,798,828	6,223,332	161,650,431
Forward Contracts	2,240	75,200	31,300	370,340
Direct Sale	-	319,931	31,450	992,153
Total	6,263,318	139,783,928	6,406,253	166,615,333
BMF Excluded from Private Sale	339,084	4,999,430	198,136	5,683,501

- Low Grown Small Leaf met with less demand
- Ex - Estate - Fair general demand
- Sri Lanka Tea Bags exports recover in June
- Sri Lanka 1H Tea Production down 29.8 Mnkg YoY 2019

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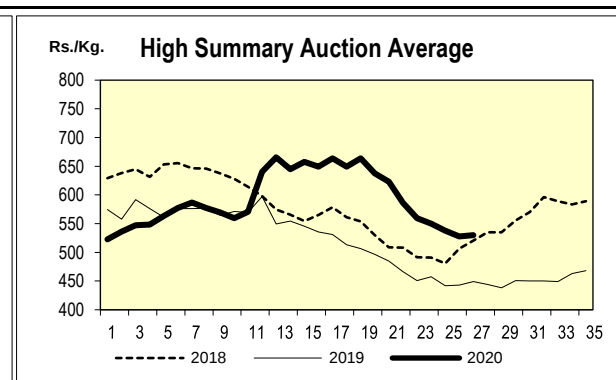
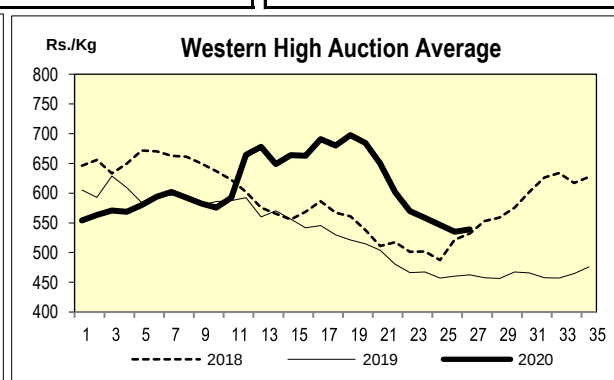
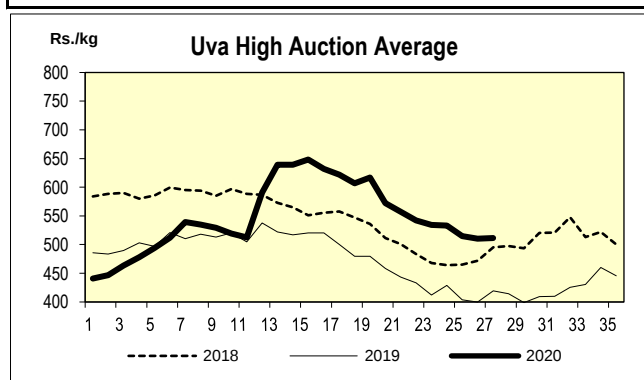
High Grown

BOP			Better Westerns tended lower Rs. 10 to Rs. 20 on quality. Below best too lost up to Rs. 20.
	This Week	Last Week	
Best Westerns	550-660	560-700	
Below Best Westerns	490-530	500-540	Bottom was about firm. Very few Nuwara
Other Westerns	430-460	430-460	
Nuwara Eliya	NA	520-570	Eliyas were on offer. Better Udapussellawas
Brighter Udapussellawa	460-530	460-540	were lower up to Rs. 20. Others about firm.
Other Udapussellawa	410-450	410-450	
Best Uva	520-750	520-760	Clean Uvas were dearer Rs. 10 to Rs. 20
Other Uva	440-480	440-480	Others maintained.

BOPF			Better and below best Westerns were lower up to Rs. 20. Bottom was about firm. Nuwara
	This Week	Last Week	
Best Westerns	560-650	570-700	
Below Best Westerns	510-530	520-540	
Other Westerns	470-500	470-510	Eliyas were firm to slightly lower. Cleaned
Nuwara Eliya	600-650	600-650	Udapussellawas were irregularly lower up to Rs. 20. Others about firm. Well made Uvas
Brighter Udapussellawa	480-520	480-540	
Other Udapussellawa	440-470	440-470	
Best Uva	500-920	480-710	were Rs. 10 to Rs. 20 dearer. Other were firm.
Other Uva	420-470	420-470	

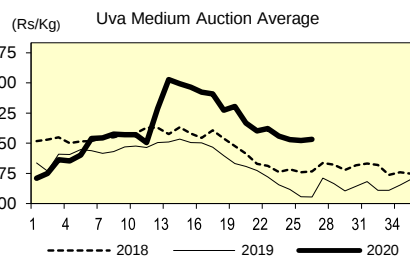
PEKOE/PEKOE1 (Rs/Kg)			
	This Week	Last Week	
Best	800-940	800-890	Best shotty teas were dearer.
Below Best	550-650	530-630	
Others	520-560	500-530	

OP/OP1 (Rs/Kg)			
	This Week	Last Week	
Best	750-920	740-1000	Very clean types were firm. Others lower.
Below Best	580-670	550-650	
Others	500-570	480-550	

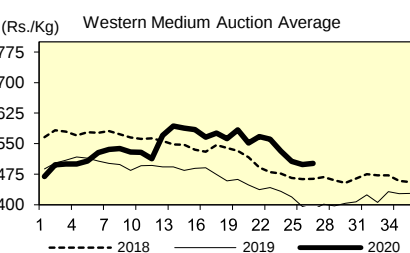


Medium Grown

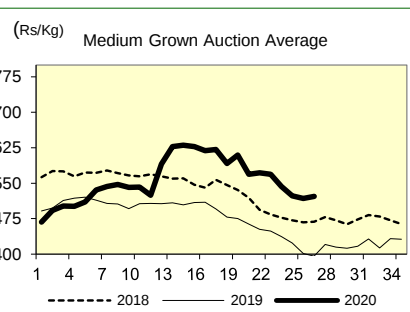
BOP	(Rs/Kg)	
	This Week	Last Week
Best Medium	490-870	470-880
Other Medium	400-450	410-450
Lower up to Rs. 20.		



BOPF	(Rs/Kg)	
	This Week	Last Week
Best Medium	480-920	490-710
Other Medium	400-450	410-460
Lower Rs. 10 to Rs. 20.		



OP	(Rs/Kg)	
	This Week	Last Week
Best Medium	650-870	690-1000
Other Medium	480-620	480-620
Best teas were lower Rs. 30 to Rs. 50. Others were firm.		



PEKOE	(Rs/Kg)	
	This Week	Last Week
Best Medium	880-940	850-890
Other Medium	700-810	660-770
Best bold varieties were dearer Rs. 30 to Rs. 60.		

Unorthodox

(Rs/Kg)			(Rs/Kg)		
	This Week	Last Week		This Week	Last Week
Best BP1	590-680	580-650	Best PF1	480-620	500-650
Other BP1	500-540	480-520	Other PF1	420-460	420-470
Gained Rs. 10 to Rs. 20.			Irregularly lower Rs. 10 to Rs. 20.		

Off Grades

Better FGS1 / FGS

	This Week	Last Week
High	480-520	450-480
Medium	360-420	350-410
Low	380-430	370-430

Best liquoring teas were dearer by Rs. 20.

Other FGS1 / FGS

	This Week	Last Week
High	300-330	290-330
Medium	300-330	290-330
Low	300-330	290-330

Poorer teas were firm to dearer.

Better BOP1A / BM

	This Week	Last Week
High	400-470	400-460
Medium	400-460	400-450
Low	460-540	450-520

Best BM's were irregular. Whilst the bet BOP1A's were dearer Rs. 20 to Rs. 40.

Other BOP1A / BM

	This Week	Last Week
High	300-330	300-330
Medium	300-330	300-330
Low	300-330	300-330

Poorer teas were firm.

Better BP

	This Week	Last Week
	500-650	500-640

Best BP's were firm.

Other BP

	This Week	Last Week
	350-400	320-380

Poorer teas were dearer Rs. 20.

Dust

Better Primary

(Orthodox)	This Week	Last Week
High	610-880	610-890
Medium	420-480	400-460
Low	400-590	410-580

Firm on last.

Other Primary

(Orthodox)	This Week	Last Week
High	500-580	500-580
Medium	500-540	500-540
Low	400-450	400-450

All round irregularly lower Rs. 10 to Rs. 20.

Better primary

(CTC)	This Week	Last Week
High	470-560	470-560
Medium	500-560	500-560
Low	440-580	440-580

Firm on last week's levels.

Other Primary

(CTC)	This Week	Last Week
High	320-400	320-400
Medium	240-430	240-430
Low	320-330	320-330

Firm on last week's levels.

Better Secondary

	This Week	Last Week
	300-370	300-370

Firm on last week's levels.

Other Secondary

	This Week	Last Week
	280-340	280-340

Firm on last week's levels.

Low Grown

	(Rs./Kg)		
FBOP1	This Week	Last Week	
Select Best	870-920	900-950	Select best and best teas were Rs. 10 to Rs. 20 per Kg dearer. Others were firm on last week's levels.
Best	770-820	800-850	
Secondary	630-660	630-660	
Poor	550-600	550-600	

FBOP	This Week	Last Week	
Select Best	950-1000	950-1050	Select best teas were irregularly lower Rs. 20 to Rs. 40 per Kg. Best and below best teas were firm to irregularly lower Rs. 10. Bolder and other varieties were Rs. 20 per Kg lower.
Best	830-860	840-880	
Secondary	660-690	670-700	
Poor	570-620	570-620	

FBOPF1	This Week	Last Week	
Select Best	900-940	940-980	Select best teas were Rs. 20 to Rs. 30 per Kg lower. Best teas were firm on last week's levels. Below best and poorer teas gained Rs. 10 to Rs. 20 per Kg and more at times.
Best	800-850	800-850	
Secondary	670-700	630-660	
Poor	520-540	500-530	

FBOPF	This Week	Last Week	
Select Best	1000-1100	1000-1200	Select best teas were firm on last week's levels. Best teas were irregularly lower Rs. 20 per Kg. Poorer sorts gained Rs. 10 to Rs. 20 per Kg and more at times.
Best	750-800	800-850	
Secondary	500-550	470-520	
Poor	430-460	400-430	

FBOPFEXSP / SP	This Week	Last Week	
Best (Long Leaf)	2300-2600	2400-2800	Select best long leaf tippy teas were Rs. 50 to Rs. 100 per Kg lower. Best teas were irregularly lower Rs. 30 to Rs. 60 per Kg. Select best small leaf tippy teas were firm on last week's levels.
Below Best	1500-1700	1700-2000	
Best (Small Leaf)	2800-3200	2800-3200	
Below Best	1500-1700	1800-2000	

BOP	This Week	Last Week	
Select Best	950-1000	950-1000	Select best teas were firm to irregularly lower Rs. 10 per Kg. Best teas were firm on last week's levels. All others gained Rs. 10 to Rs. 20 per Kg and more at times.
Best	800-850	830-860	
Secondary	630-660	600-650	
Poor	530-560	500-530	

BOPF	This Week	Last Week	
Select Best	640-680	700-730	Select best and best teas were Rs. 10 to Rs. 20 per Kg lower. Below best teas held firm on last week's levels. Poorer teas gained Rs. 10 to Rs. 15 per Kg.
Best	570-620	600-640	
Secondary	420-450	400-430	
Poor	380-400	370-390	

	(Rs./Kg)		
BOP1	This Week	Last Week	
Select Best	1080-1200	1070-1500	Gained Rs. 10 to Rs. 15 per Kg all round.
Best	1050-1080	1040-1070	
Secondary	880-1030	870-1020	
Poor	760-880	750-870	

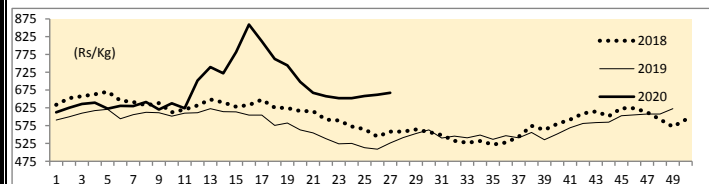
OP1	This Week	Last Week	
Select Best	1450-2100	1450-2150	Few select best teas were firm to dearer. All others sold at lower rates.
Best	1100-1430	1100-1430	
Secondary	980-1100	980-1100	
Poor	680-850	680-850	

OP	This Week	Last Week	
Select Best	865-890	865-890	Were barely steady on last week's levels.
Best	845-865	845-865	
Secondary	805-845	805-845	
Poor	665-755	665-755	

OPA	This Week	Last Week	
Select Best	770-960	780-1000	Select best and best teas eased Rs. 5 to Rs. 10 per Kg. All others were dearer by a similar margin.
Best	725-755	715-745	
Secondary	655-715	645-705	
Poor	435-655	425-645	

PEK	This Week	Last Week	
Select Best	960-1080	950-1250	Select best teas gained Rs. 10 to Rs. 15 per Kg. Poorer teas appreciated in value.
Best	840-930	830-920	
Secondary	720-800	710-800	
Poor	660-710	650-700	

PEK1	This Week	Last Week	
Select Best	940-1180	940-1180	Were firm on last week's levels.
Best	730-820	730-820	
Secondary	700-730	700-730	
Poor	610-670	610-670	



Sale Date 21 - 22 July 2020 Sale No. 28				Asia Siyaka Commodities PLC - Top Price Page				Sale Averages			
TOP PRICES				Top Prices Contd....				Gross Sale Averages			
LOW GROWN (Rs/kg)				PREMIUM FLOWERY				NUWARA ELIYA			
BOP1	Sithaka	1350		FBOFES	Garden Leaf	3750		BOP	N/A		
	Pothotuwa	1200			Koppakande	+3300		BOPF	Lovers Leap	660	
								PEK	Kenmare	840	
OP1	Ceciliyan	2100		FBOPFEXS	Lions	3400		FBOP	Kenmare	770	
	Sithaka / Pothotuwa	2100			Athukorala Group Super	3300					
	New Vithanakande	+1900									
	Ceyenta	1900		FBOPFEXS1	Berubeula	3500					
					K D U Super	3250					
OP	Wathurawila	830			New Vithanakande	+3200					
	Iththagalla Super	810									
	Muswenna	810									
				WESTERN HIGH				UVA HIGH			
				BOP	Moray	660		BOP	Aislaby	750	
OPA	Makandura	960		BOPS	Venture	640		BOPS	Uva Highlands	660	
	Wikiliya	940		BOPF/BOPFS	Glentilt	650		BOPF/BOPFS	Bandaraeliya	590	
				PEK/PEK1	Glentloch	880		PEK/PEK1	Uva Highlands	840	
PEK	Lucky Dais / Mulatiyana Hills	1080		FBOP/FBOP1	Glentloch	780		FBOP/FBOP1	Aislaby	960	
	Navinda / New J S P	1060		OP1	Venture	770		OP1	Uva Highlands	820	
	Rathna	1060		BOP1	N/A			BOP1	Uva Highlands	810	
	Lumbini	+1040		OPI/OPA	Glentloch	700		OPI/OPA	Glenanore	750	
					Inverness	700		FF / FF1	Aislaby	810	
					Venture	700					
PEK1	Veddagala	1180			Inverness	+750					
	Deerwood Super	1140		FF/FF1							
	Lumbini	+1120									
				WESTERN MEDIUM				UVA MEDIUM			
BOP	Kiruwanaaganga	1060		BOP	Craighead	870		BOP	Demodara "S"	750	
	Adams View	1040			Dartry Valley	870		BOPS	Halpewatte Uva	730	
	Suduwelipothahena Super	1040						BOPF/BOPFS	Dickwella	+920	
				BOPS	Kenilworth	760		PEK / PEK1	Glen Alpin	+920	
BOPFS	Ihalapanapitiya	1000		BOPF/BOPFS	Windsorforest	560		FBOP/FBOP1	Halpewatte Uva	960	
	Ceciliyan	960		PEK/PEK1	Cooroondowatte	940		OP1	Dickwella	920	
					Ingurugala / Roslin Hills Super	940		BOP1	Dickwella	+860	
BOPF	Hidellana	870			Uplands	940		OP / OPA	Dickwella	+770	
	New Vithanakande	+650		FBOP/FBOP1	Craighead	960		FF / FF1	Dickwella	+880	
				OP1	Dartry Valley	920					
BOPFS	Suduwelipothahena Super	750		BOP1	Harangalla	890					
	Kelani	730		OPI/OPA	Dartry Valley	870					
				FF/FF1	Doombagastalawa	960					
FBOP	Lumbini	1080									
	Sunrise/ Sithaka	1060		UDAPUSSELLAWA				OTHERS			
	Thundola Ella	+1040		BOP	Kirklees	530		D/D1	Mattakelle	880	
	New Vithanakande	+1040		BOPS	Kirklees	540		PD	Ceciliyan CTC	700	
				BOPF/BOPFS	High Forest	520			Dunsinane CTC	700	
FBOP1	Ceciliyan	1040			Mooloya	520		FGS/FGS1	Glentilt	560	
	Nilwala	940		PEK/PEK1	Delmar	880		PF	Hingalgoda CTC	630	
	Peak Forest	+900		FBOP/FBOP1	Gampaha	710		BM	Ransegoda Hills	+690	
				OP1	Delmar	760			Gunawardane	690	
FBOPF	Himara	1300		BOP1	Gonapitiya	660		BP	Dickwella	+650	
	Hedigalla	1180		OPI/OPA	Delmar	690		BOP1A	Semidale	790	
				FF / FF1	Gampaha	740					
FBOPF1	Sirimewana	1120									
	New Vithanakande	+1000									
	Wathurawila	1000									
				+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time							
								CTC TEAS			
								High	Dunsinane CTC	530	
										550	
										520	
										N/A	
								Medium	Strathdon CTC	510	
									Carolina CTC	580	
										500	
								Low	Ceciliyan CTC	620	
									Kalubowitiyana CTC	620	
									Suduwelipothahena CTC	680	
									Canora CTC	470	
								+ Sold by Asia Siyaka/ ** All Time Record / * Equal All Time			
								Sale of 21st / 22nd July 2020			
								Offers			
								(KG)	Lots	Quantity	
									782	929,108	
								Main Sale - High & Medium	1,579	795,828	
								Low Grown - Leafy Grade	3,784	1,741,088	
								-Tippy Small Grade	2,010	1,077,146	
								Off Grades / BOP1A	2,481	1,441,372	
								Dust	587	615,513	
								Premium Flowery	427	80,680	
								Total	11,650	6,680,735	
								Order Of Sale			
								Selling Brokers	Ex Estate	Main Sale	
										1*	2*
								Asia Siyaka.	- AS	FW	CT
								Bartleet & Co.	- BC	AS	MB
								Ceylon Tea Brokers	- CTB	LC	BC
								Eastern Brokers	- EB	CT	AS
								Forbes & Walker.	- FW	BC	EB
								John Keells	- JK	JK	CT
								Lanka Commodity Brokers -	LCB	EB	LC
								Mercantile Brokers	- MB	MB	JK
								1* - Leafy / Semi Leafy / Tippy / BOP1A / Premium Flowery 2* - High & Medium / Off Grades / Dust			
								Currencies			
								As at 22/07/2020			
								This Week	(Prev. Wk)	Buying Rates (Rs.)	
										This Week	(Prev. Wk)
								GBP	232.71	229.88	US\$
										183.54	183.53
								EURO	210.71	208.18	YEN
										1.70	1.69

Sale of 15th July 2020				
(Rs/Kg)				
Week		To date		
2020	2019	2020	2019	
Uva High	511.17	419.39	548.31	475.55
Western High	539.16	462.83	597.97	543.03
High Grown	530.19	449.45	583.13	523.91
Uva Medium	553.25	463.12	588.92	505.55
Western Medium	492.56	401.78	531.19	469.86
Medium Grown	513.06	420.44	549.40	479.71
Low Grown	667.23	526.80	668.41	583.63
TOTAL	609.59	489.46	629.29	554.62

Weekly Averages				
(Rs/Kg)				
15/07/2020	08/07/2020	30/06/2020	24/06/2020	
Uva High	511.17	510.07	514.88	533.22
Western High	539.16	535.07	546.74	558.66
High Grown	530.19	527.76	537.83	549.84
Uva Medium	553.25	559.74	556.76	558.86
Western Medium	492.56	501.58	498.86	506.72
Medium Grown	513.06	522.20	517.79	523.46
Low Grown	667.23	661.90	658.26	652.29
TOTAL	609.59	608.00	599.83	607.33

Crop & Weather	
All Planting Districts reported a moderate crop intake.	
Wester and Eastern Planting Districts experienced dull mornings and showery weather conditions throughout the week. Low Grown reported bright mornings along with isolated showers.	

Market Comment

6.68 Mnkg of tea were on offer at this weeks Colombo Tea Auction 2.81 Mnkg were Low Grown Main Grades and 2.36 Mnkg were High and Mid Grown Main Grades.

Low Grown met with fair demand. BOP1s sold at firm to dearer rates. Select best liquoring OP1s were firm, whilst others sold at lower rates. Select best and best OP/ OPA sold at lower rates; whilst poorer varieties were firm to dearer. Pekoe's gained in value all-round. Pekoe1's were barely steady.

In the Tippy Small leaf catalogues select best FBOP1s gained in value; whilst others were firm on last. FBOPs and FBOPF1s were mostly sold at lower rates. Well-made stylish FBOPFs held firm; best varieties lost out in value; others held firm. BOP / BOPFs were barely steady on last week's levels. In the Premium Flowery catalogues long leaf tippy teas sold at lower rates, whilst FBOPFSP varieties held firm.

Ex-Estate catalogues met with fair general demand. Better and below best Western BOP / BOPFs were lower upto Rs. 20, whilst the bottom was about firm. No Nuwara Eliya BOPs were on offer this week, whilst BOPFs were firm to slightly dearer. Better Udapussellawa BOP / BOPFs were irregularly lower upto Rs. 20. Clean Uva BOP / BOPFs were dearer Rs. 10 to Rs. 20, whilst the bottom maintained. Medium BOP / BOPFs were lower Rs. 10 to Rs. 20. CTC BP1s were dearer upto Rs. 20, whilst CTC PF1s were irregularly lower RS. 10 to Rs. 20.

Sri Lanka 1H Tea Production down 29.8 Mnkg YoY 2019

An analysis of Sri Lanka Tea Production data released by the Sri Lanka Tea Board reveals that 129 Mnkg was produced during January – June this year, compared with 158.8 Mnkg the year before. This is a loss of 19% totaling 29.8 Mnkg and the lowest in twenty four years. During the period 2013 to 2015 production ranged from 172 to 174 Mnkg and in the subsequent four years the six month figure ranged from 154 to 158 Mnkg.

Around 60% of National Production comes from the Low Country and it is of great concern that 77% of the loss of production totaling 23 Mnkg is from the this sector. This year's 1H Low Grown production figure of 75.4 Mnkg is the lowest since 1999. The severe drought during January – March caused significant loss of plants. Ruhuna Agro Climatic district of the Low country, worst hit was Galle, Matara and Kalutara followed by Deniyaya and Ratnapura in Sabaragamuwa.

High Grown declined from 34.5 Mnkg during 1H 2019 to 30.8 Mnkg this year; a loss of 10%. The figure 30.8 Mnkg is the lowest since the El-Nino year of 1992. In the past four years High Grown produced 34 Mnkg to 36 Mnkg in the first half. Three years before that recorded production ranged around 41 Mnkg to 43 Mnkg

Sri Lanka produced 26.8 Mnkg in the month of June compared with 27.5 Mnkg last year. High Grown recorded YoY increase of 14% with production of 7.2 Mnkg against 6.3 Mnkg in 2019. Mediums eased marginally to 4.2 Mnkg from 4.5 Mnkg a year ago. Low Grown dropped from 16.6 Mnkg to 15.3 Mnkg this year.

What's on Offer

	SALE NO. 29			SALE NO. 30		
	LOTS	QUANTITY	CLOSED ON	LOTS	QUANTITY	CLOSED ON
	28th / 29th July 2020.			04th August 2020		
Ex-Estate	775	912,277	09/07/2020	599	693,847	14/07/2020
Main Sale						
High & Medium	1,523	764,428	09/07/2020	884	433,672	14/07/2020
Large Leaf	3,540	1,600,661	09/07/2020	2,498	1,108,104	14/07/2020
Small Leaf	1,889	986,599	09/07/2020	1,253	644,423	14/07/2020
Off Grade / BOP1A	2,054	1,233,028	09/07/2020	1,450	826,541	14/07/2020
Dust	525	545,082	09/07/2020	330	320,858	14/07/2020
Premium Flowery	454	85,177	09/07/2020	248	47,603	14/07/2020
TOTAL	10,760	6,127,252		7,262	4,075,048	
Re-prints	882	530,777		112	69,508	
Last Year	12,363	7,349,940		12,168	7,226,908	

Sri Lanka Tea Bags exports recover in June

Customs data confirms that Sri Lanka exported 2.19 Mnkg of Tea Bags in the month of June. Exports of tea in this value added form declined to 0.94 Mnkg during the shutdown period in April and picked up to 1.55 Mnkg in May. The June quantity of 2.19 Mnkg is also higher than the previous year's monthly figure of 1.89 Mnkg.

The Country exported a total of 23.6 Mnkg in June; this is marginally lower than the previous year's figure of 24.1 Mnkg, but ahead of May quantity of 22.6 Mnkg.

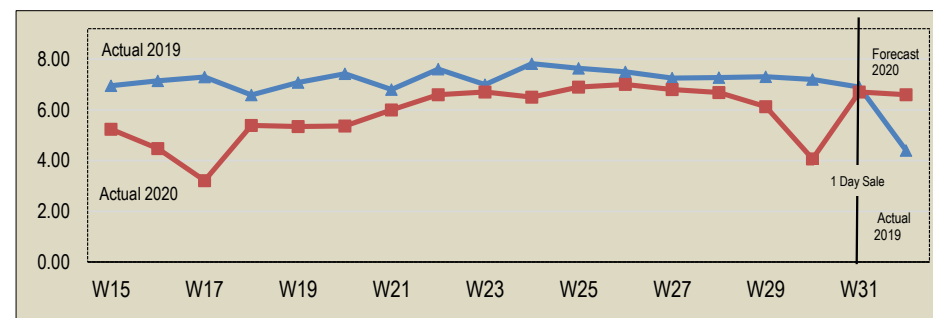
Total exports for 1H 2020 reached 124 Mnkg but trails the previous year's quantity of 145 Mnkg. This years exports were impacted negatively by poor Q1 tea production with the cumulative YoY shortfall to June reaching 29.8 Mnkg. The country has earned Rs. 106 bln down 13% on previous year's value of Rs. 121 bln. This converts to an approximate USD 571 Mn compared with USD 686 Mn in 2019 and 1H figure of USD 728 Mn in 2018.

Iraq is the main destination with absorption of 16.2 Mnkg down from 19.6 Mnkg a year ago. Turkey follows at 15.7 Mnkg against 18.1 Mnkg last year. Exports to Russia picked up in June to reach 14.4 Mnkg; marginally lower than 14.9 Mnkg the year before. Iran quantities declined 14% from 10.3 to 8.9 Mnkg; followed by Azerbaijan down to 5.3 Mnkg this year. China imported 5 Mnkg by 1H 2020 down 16% from 6 Mnkg during the same period the year before. Chile rose sharply to 4.6 Mnkg from 2.5 Mnkg a year ago and is followed by Syria 3.5 Mnkg. Saudi Arabia a high value market has increased imports of Ceylon Tea to 3.4 Mnkg from 3.1 Mnkg in 2019. UAE 3.3 Mnkg, Libya 3.2 Mnkg and Germany 3 Mnkg are the other major importing markets.

Selling Brokers	SALE NO 29						
	28th / 29th July 2020.						
	CHANNEL 01		CHANNEL 02	CHANNEL 03	CHANNEL 04		CHANNEL 05
	H & M	EX-EST	LB / BOP1A	SB / PF	S/LB	OFF	DUST
ASIA SIYAKA	EB	AS	MB	MB	MB	JK	EB
Bartleet & Co.	JK	LC	BC	BC	BC	JK	JK
Ceylon Tea Brokers	AS	CT	AS	AS	AS	AS	AS
Eastern Brokers	MB	BC	CT	CT	CT	MB	MB
Forbes & Walker	FW	JK	LC	LC	LC	FW	FW
John Keells	BC	EB	EB	EB	EB	BC	BC
Lanka Commodity Brokers	LC	MB	JK	JK	JK	LC	LC
Mercantile Brokers	CT	FW	FW	FW	FW	CT	CT

1* - Leafy / Tippy / BOP1A / Supplementary

2* - High & Medium / Off Grades / Dust



Sri Lanka Tea Exports - June 2020.

Sri Lanka Tea Exports Prime Destinations ~ To End June

Country	Bulk	Packeted	Bags	Others	Kgs	
					2020	2019
IRAQ	1,992,000	14,191,585	39,741	12,218	16,235,544	19,662,313
TURKEY	4,402,637	11,292,355	77,013	10,131	15,782,136	18,117,161
RUSSIA	11,958,628	1,840,616	389,590	251,802	14,440,636	14,972,682
IRAN	5,098,434	3,842,503	7,269	2,743	8,950,949	10,380,192
AZERBAIJAIN	5,069,690	253,279	5,284	5,219	5,333,472	5,506,246
CHINA	4,103,798	785,801	84,822	125,192	5,099,613	6,078,038
CHILE	3,964,163	120,138	484,836	34,502	4,603,639	2,514,898
SYRIA	340,032	2,979,091	250,226	4,306	3,573,655	4,947,190
SAUDI ARABIA	941,160	1,540,679	893,051	64,044	3,438,934	3,104,039
U.A.E.	1,897,809	1,225,897	101,220	93,322	3,318,248	4,725,037
LIBYA	0	3,183,624	3,960	91,100	3,278,684	7,604,289
GERMENY	1,708,305	1,161,151	78,966	107,623	3,056,045	3,712,850
Other	15,344,067	11,847,836	7,337,901	2,445,473	36,975,277	43,818,697
Total	56,820,723	54,264,555	9,753,879	3,247,675	124,086,832	145,143,632

Source: SL Customs / Siyaka Research

contd..

Exports By Category - To End June 2020

	Quantity (Kg)		Value (Rs.)		Avg FOB per Kg	
	2020	2019	2020	2019	2020	2019
Tea in Bulk	56,820,723	59,975,408	42,717,179,333	44,427,867,796	751.79	740.77
Tea in Packets	54,264,555	69,472,792	43,737,423,446	53,576,700,209	806.00	771.19
Tea Bag	9,753,879	11,612,315	14,008,628,272	16,999,351,470	1436.21	1463.91
Instant Tea	1,467,706	1,645,279	2,092,742,270	2,185,249,081	1425.86	1328.19
Green Tea	1,778,969	2,437,838	3,528,766,609	4,652,384,739	1983.60	1908.41
Other Tea						
Grand Total	124,085,832	145,143,632	106,084,739,930	121,841,553,295	854.93	839.46

Source : SL Customs / Siyaka Research

World Production Figures - Major Producer Exporting Countries

Month & Todate Production

Country	During	(in Mnkg)					
		2020	2019	TOTAL	2020	2019	+/-
Sri Lanka	June	26.30	27.50	May	129.04	158.88	-29.84
North India	Apr	23.91	70.47	Apr	57.64	134.50	-76.86
South India	Apr	15.11	14.02	Apr	55.72	53.55	2.17
All India*	Apr	39.02	84.49	Apr	113.36	188.05	-74.69
Kenya	May	47.00	37.75	May	254.29	170.18	84.11
Bangladesh	May	8.66	7.65	May	12.85	16.28	-3.43
Malawi	May	2.80	4.50	May	29.90	33.00	-3.10
Tanzania	Mar	4.15	3.36	Mar	12.93	10.03	2.90

Country	During	2019	2018	TOTAL	2019	2018	+/-
Uganda	Dec	6.70	4.5	Dec	71.56	59.00	12.56

* Estimated

Annual Production

Country	In Mnkg					
	2015	2016	2017	2018	2019	(+/- 19/18)
Sri Lanka	328.96	292.57	307.71	303.84	300.13	-3.71
India*	1,208.66	1,267.36	1,321.76	1,338.63	1,389.70	51.07
Indonesia*	132.61	137.01	134.00	131.00	128.80	-2.20
Bangladesh	67.37	85.05	78.94	82.13	96.06	13.93
Vietnam*	170.00	180.00	175.00	163.00	158.00	-5.00
China*	2,248.99	2,404.94	2,496.41	2,610.39	2,700.00	89.61
Kenya	399.21	473.01	439.85	492.99	458.85	-34.14
Malawi	39.44	43.12	45.58	50.58	48.19	-2.39
Uganda*	58.58	55.73	53.00	71.56	57.00	-14.56
Tanzania	31.65	29.11	31.81	35.17	33.65	-1.52

* 2019-estimated

Source: Tea Board of India/ATB/Siyaka Research

Sri Lanka Tea Production - June 2020

Black Tea	June			Todate (kgs)		
	2020	2019	+/- %	2020	2019	+/- %
High Grown	7,157,374	6,208,432	15.3	30,443,182	33,782,623	-9.9
Medium Grown	4,199,221	4,420,069	-5.0	22,414,589	24,950,844	-10.2
Low Grown	15,323,235	16,619,804	-7.8	75,362,877	98,576,168	-23.5
Total	26,679,830	27,248,305	-2.1	128,220,648	157,309,635	-18.5

All Teas	June			Todate		
	2020	2019	+/- %	2020	2019	+/- %
Orthodox	24,346,461	25,311,970	-3.8	116,456,823	146,014,950	-20.2
CTC	2,333,369	1,936,335	20.5	11,763,824	11,294,685	4.2
Green Tea	167,801	282,543	-40.6	822,353	1,534,864	-46.4
Total	26,847,631	27,530,848	-2.5	129,043,000	158,844,499	-18.8

Production Trend (in Mnkgs)					
Black Tea	Apr.20	May.20	Jun.20	Jul.19	Aug.19
High Grown	3.96	6.66	7.16	5.27	4.77
Medium Grown	2.94	5.89	4.20	3.89	3.80
Low Grown	13.28	15.67	15.32	16.60	17.42
Total	20.19	28.22	26.68	25.76	25.99

Production Trend					
All Teas	Apr.20	May.20	Jun.20	Jul.19	Aug.19
Orthodox	18.49	25.81	24.35	23.79	23.78
CTC	1.69	2.40	2.33	1.97	2.21
Green Tea	0.07	0.13	0.16	0.21	0.21
Total	20.25	28.35	26.84	25.97	26.20

Source: SLTB/Siyaka Research

Sri Lanka Monthly Tea Production - 2020.

MONTH	MONTH ON MONTH					YEAR TO DATE					CUMULATIVE VARIANCE			
	* 2020	# 2019	# 2018	# 2017	2016	* 2020	#2019	# 2018	#2017	#2016	19/20	18/19	17/18	16/17
January	21,938,932	23,208,021	24,543,117	21,686,490	25,219,836	21,938,932	23,208,021	24,543,117	21,686,490	25,219,836	(1,269,089)	(1,335,096)	2,856,627	3,533,346
February	17,948,397	21,595,103	21,182,885	18,612,926	22,990,770	39,887,328	44,926,897	45,726,003	40,299,416	48,210,606	(5,039,569)	(799,106)	5,426,587	7,911,190
March	13,280,712	28,154,483	28,608,091	26,577,364	22,207,986	53,269,461	73,190,039	74,334,093	66,876,779	70,418,592	(19,920,578)	(1,144,054)	7,457,314	3,541,813
April	20,264,968	23,623,174	28,018,336	32,944,630	27,337,272	73,314,800	97,053,034	102,352,429	99,821,409	97,755,864	(23,738,234)	(5,299,395)	2,531,020	(2,065,545)
May	28,358,132	34,109,169	32,535,132	29,716,999	30,823,539	102,031,566	131,166,750	134,887,561	129,538,408	128,579,403	(29,135,184)	(3,720,811)	5,349,153	(959,005)
June	26,847,631	27,195,798	23,266,625	27,239,925	25,674,865	129,043,001	158,468,839	158,154,186	156,778,334	154,254,268	(29,425,838)	314,653	1,375,852	(2,524,066)
July		25,271,023	23,924,705	25,710,495	21,513,809		184,064,541	182,078,891	182,488,829	175,768,077		1,985,650	(409,938)	(6,720,752)
August		26,084,393	21,563,792	24,860,951	23,256,320		210,879,631	203,642,683	207,349,780	199,024,396		7,236,948	(3,707,097)	(8,325,384)
September		21,737,325	19,387,362	25,735,876	19,951,957		232,726,464	223,030,045	233,085,656	218,976,353		9,696,419	(10,055,611)	(14,109,303)
October		20,813,459	29,714,131	25,719,444	18,705,435		253,728,392	252,744,176	258,805,100	237,681,788		984,216	(6,060,924)	(21,123,312)
November		23,964,024	24,892,904	24,981,719	27,712,102		278,178,074	277,637,081	283,786,819	265,393,890		540,993	(6,149,738)	(18,392,929)
December		21,893,818	26,307,154	23,932,986	27,179,696		300,133,995	303,944,234	307,719,805	292,573,586		(3,810,239)	(3,775,571)	(15,146,219)

*SLTB updated

Revised SLTB

Source : Siyaka Research / Sri Lanka Tea Board