

Weekly Tea Update

SALE NO: 35 08 - 09 September 2020

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"DEUTSCHE HOUSE", 320, T.B. Jayah Mawatha, Colombo 10.

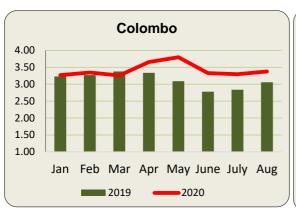
Ph: +94 11-2678146 / +94-11-4600700

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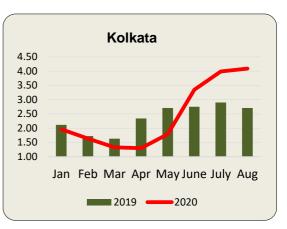
Fax: +94-11-2678145

KEY AUCTION CENTRE PRICE TRENDS (USD/KG)

Monthly Trend







Quantity Sold

31st August - 05th September 2020				
	2020	2020	2019	2019
	Weekly	Todate	Weekly	Todate
(Kg)				
Private Sale	97,654	3,194,429	76,721	4,391,465
Public Auction	5,187,523	174,795,288	5,865,655	202,032,603
Forward Contracts	4,000	129,360	5,200	463,320
Direct Sale	0	319,931	39,603	1,282,629
Total	5,289,177	178,439,008	5,987,179	208,170,017
BMF Excluded from Private Sale	318,847	6,350,962	547,596	7,724,466

- Low Growns met with fair demand.
- Ex Estate more general demand. 2
- India's tea output till July down 21.5%
- COVID-19 Pandemic slows down Kenya's tea exports
- Kenya January July 2020 tea production 337 Mnkg

High Grown							
ВОР							
	This Week	Last Week	Best and below best Westerns moved up as				
Best Westerns	620-750	580-670	the sale progressed, gaining Rs. 30 to Rs.				
Below Best Westerns	580-600	550-570	50. Bottom gained Rs. 10 to Rs. 20. Nuwara				
Other Westerns	490-540	470-520	Eliyas were Rs. 30 to Rs. 40 dearer. Select				
Nuwara Eliya	600-610	570N	Udapussellawas gained Rs. 20 to Rs. 30.				
Brighter Udapussellawa	500-570	480-530	ouapussellawas gained Ns. 20 to Ns. 50.				

450-470

480-540

600-710 750-1250

450-490

500-560

PEKOE/PEKOE1	(Rs/Kg)	
	This Week Last Week	
Best	810-1000 790-920	Well made shotty varieties gained by Rs. 40 to Rs. 50.
Below Best	720-800 700-790	Others followed demanding on quality.
Others	500-700 500-700	
FBOP/FBOP1	This Week Last Week	
Best	770-900 800-840	Well made wiry teas were firm. Others dropped Rs. 30
Below Best	500-700 500-740	to Rs. 50.following quality.
Others	400-500 400-500	

BOPF		
	This Week	Last Week
Best Westerns	640-700	600-650
Below Best Westerns	590-620	560-590
Other Westerns	520-570	500-540
Nuwara Eliya	580-770	550N
Brighter Udapussellawa	520-580	500-540
Other Udapussellawa	470-490	470-490
Best Uva	580-980	650-770
Other Uva	480-500	480-500

Other Udapussellawa

Best Uva

Other Uva

Select best **Westerns** gained Rs. 30 to Rs. 40 and more. Below best and bottom moved up Rs. 20 to Rs. 30. **Nuwara Eliyas** were dearer Rs. 50 and more. Well made **Udapussellawas** moved up Rs. 20 to Rs. 30. Whilst others were firm.

Clean **Uvas** gained Rs. 20 to Rs. 40. Others

Others were about firm. Select Seasonal

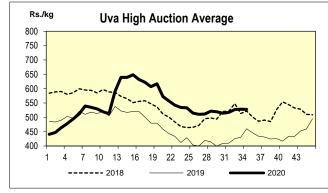
to Rs. 30 dearer.

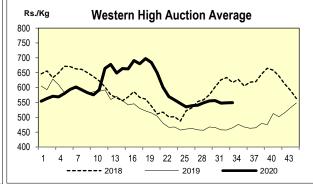
maintained.

Uvas met special inquiry. Others were firm

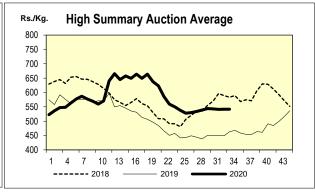
Othoro	100 000	100 000	
OP/OP1	(Rs/Kg)		
	This Week	Last Week	
Best	750-900	750-980	
Below Best	500-700	550-750	
Others	400-500	400-550	

Best OPs were firm. Well made wiry OP1's were strong. Others dropped following quality.





2



Medium Grown

BOP (Rs/Kg) This Week Last Week Best Medium 520-780 500-790

470-500

450-480

Rs. 10 to Rs. 20 dearer on last.

Other Medium

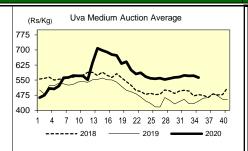
BOPF	(Rs/Kg)			
	This Week	Last Week		
Best Medium	540-630	500-560		
Other Medium	480-520	450-480		

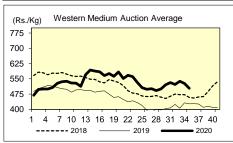
Dearer Rs. 10 to Rs. 30

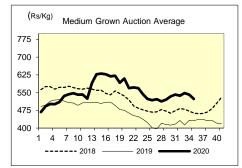
OP	(Rs/Kg)				
	This Week	Last Week			
Best Medium	680-780	700-850			
Other Medium	460-630	450-700			
Pos togs appropriate	nd Dc 20 to Dc 3	Others also			

Bes teas appreciated Rs. 20 to Rs. 30. Others also followed by a similar trend.

PEKOE	(Rs/Kg)			
	This Week	Last Week		
Best Medium	730-920	770-920		
Other Medium	620-770	620-770		
Bolder varieties gaine	d Rs. 20 to Rs	. 30. Others met		
with fair demand.				







Off Grades

Better FGS1 / FGS			Other FGS1 / FGS			
High Medium Low	This Week	Last Week		This Week	Last Week	
High	500-540	490-540	High	300-330	310-330	
Medium	360-420	360-430	Medium	300-330	310-330	
Low	380-440	380-440	Low	300-330	310-330	
Best liquoring tea	as were firm.		Poorer teas we	ere firm		
Better BOP1A /I	ВМ		Other BOP1A	/ BM		

Detter DOF IA /DIN			Other BOLIA / BM		
	This Week	Last Week		This Week	Last Week
High	400-440	410-440	High	300-330	310-340
Medium	400-430	410-440	Medium	300-330	310-340
Low	420-520	430-510	Low	300-330	310-340
Best teas were firm.			Poorer teas we	ere easier by Rs. 10.	

Better BP			Other BP		
	This Week	Last Week		This Week	Last Week
	500-580	480-580		340-400	320-380

Below best BP's were dearer Rs. 20. Whilst the best teas Poorer teas were dearer Rs. 20. were firm.

310-350

Dust

	Better Primary			Other Primary		
	(Orthodox)	This Week	Last Week	(Orthodox)	This Week	Last Week
	High	680-920	680-910	High	580-620	570-600
	Medium	460-550	450-530	Medium	480-500	460-480
	Low	400-540	400-540	Low	400-450	400-440
	All round firm on last.			Rs. 10 to Rs. 20 dea	arer: compared to la	ast levels.
	Better primary			Other Primary		
	(CTC)	This Week	Last Week	(CTC)	This Week	Last Week
	High	440-550	450-540	High	300-370	290-370
	Medium	470-540	470-550	Medium	350-370	340-360
	Low	400-590	400-580	Low	290-320	300-320
	All round firm on last.			Were firm		
3	Better Secondary	This Week	Last Week	Other Secondary	This Week	Last Week

Firm on last.

310-340

300-340

Unorthodox

	(R	s/Kg)			
	This Week	Last Week		This Week	Last Week
Best BP1	520-700	550 -680	Best PF1	530-960	500 -980
Other BP1	440-500	460-520	Other PF1	390-470	390-480
Lower Rs. 20 to	Rs. 30.		Tended Rs. 10 to R	s. 20 lower, excep	t Low growns
			gaining Rs. 20 to R	s. 30.	

Firm to Rs. 10 to Rs. 20 dearer.

320-370

W	(Tr	own

	(Rs./	Kg)		(Rs./Kg)						
FBOP1	This Week	Last Week	Were fully firm on last week's levels	BOP1	This Week Last Week					
Select Best	770-820	770-820	Word rany min on hast weeks levels	Select Best	2000-2300 2000-2050	Select best teas gained Rs. 30 to Rs.				
Best	730-760	730-760		Best	1070-2000 1070-2000	50 per Kg and more at times. Best and below best teas sold at dearer rates.				
Secondary	670-700	670-700		Secondary	910-1060 900-1050	below best teas sold at dearer rates.				
Poor	600-630	600-630		Poor	780-900 780-900					
FBOP	This Week	Last Week	Select best teas were firm on last	OP1	This Week Last Week					
Select Best	840-880	830-860	week's levels. Best and bolder	Select Best	1480-2200 1480-2200	Well stylish varieties held firm on last week's levels. Best and secondary teas				
Best	770-820	750-780	varieties gained Rs. 10 to Rs. 30 per	Best	1130-1460 1120-1450	gained Rs. 10 to Rs. 15 per Kg. Poorer				
Secondary	720-740	710-730	Kg. Poorer teas gained Rs. 10 to Rs. 20 per Kg.	Secondary	1020-1130 1010-1120					
Poor	640-670	640-660	20 per Ng.	Poor	690-860 680-850					
FBOPF1	This Week	Last Week	Select best teas were Rs. 20 to Rs. 30	OP	This Week Last Week	Select best and best teas were fully				
Select Best	830-860	760-780	per Kg dearer. All others gained Rs.	Select Best	865-890 865-890	firm on last week's levels. Poorer teas				
Best	730-760	710-730	10 to Rs. 20 per Kg and more.	Best	845-865 845-865	eased Rs. 15 to Rs. 20 per Kg.				
Secondary	640-670	630-650		Secondary	805-845 805-845					
Poor	500-530	480-520		Poor	645-735 665-755					
FBOPF	This Week	Last Week		OPA	This Week Last Week					
Select Best	850-900	800-850	Were Rs. 20 to Rs. 40 per Kg dearer all round.	Select Best	765-920 765-920	Were fully firm on last week's levels.				
Best	750-800	700-750	all found.	Best	740-765 740-765	Word fally fifth of hast week a levels.				
Secondary	570-620	550-600		Secondary	670-730 670-730					
Poor	450-470	440-480		Poor	445-665 445-665					
FBOPFEXSP / SP	This Week	Last Week	Select best long leaf tippy teas were	PEK	This Week Last Week	Gained Rs. 10 to Rs. 15 per Kg and				
Best (Long Leaf)	2500-3000	2000-2300	Rs. 50 to Rs. 100 per Kg dearer. Best teas appreciated Rs. 30 to Rs. 60 per	Select Best	975-1250 965-1120	more				
Below Best	1500-1800	1400-1600	Kg. Select best small leaf tippy teas	Best	800-890 790-880					
Best (Small Leaf)	2250-2500	2100-2300	were Rs. 50 to Rs. 100 per Kg dearer.	Secondary	680-760 670-750					
Below Best	1200-1400	1300-1500	Best teas were irregularly lower Rs. 20 to Rs. 30 per Kg.	Poor	620-670 610-660					
			10 . 10. 00 por 11g.	PEK1	This Week Last Week	Appreciated Rs. 15 to Rs. 20 per Kg.				
ВОР	This Week	Last Week		Select Best	965-1250 955-1180					
Select Best	870-920	800-830	Select best teas were Rs. 30 to Rs. 40	Best	755-845 745-835					
Best	750-800	720-740	per Kg dearer. All others were Rs. 10 to Rs. 20 per Kg dearer.	Secondary	725-755 715-745					
Secondary	630-650	600-630	No. 20 per Ng dearer.	Poor	635-695 625-685					
Poor	530-560	530-550		875	A					
				825 - (Rs/Kg)	\wedge	•••••2018				
BOPF	This Week	Last Week		725 -	~ \	—— 2019				
Select Best	640-670	630-660	Appreciated Rs. 10 to Rs. 15 per Kg all	675 -	J					
Best	570-610	580-620	round.	575 -	••••••	••••				
Secondary	430-450	420-440		525 -		***************************************				
Poor	370-400	370-400		1 3 5 7 9	11 13 15 17 19 21 23 25 27	29 31 33 35 37 39 41 43 45 47 49				
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Asia Siyaka Commodities PLC. 4 08 - 09 September 2020

	ate 08 - 09 September 2020 S	Sale No	. 35	Asia S	iyaka C	ommodit	ties PLC - Top	Price I	'age							verage		
OP PRIC									Top Prices Contd							ale Average	s	
	LOW GROWN (Rs/kg)			PREMIUM FLOWERY			NUWARA ELIYA		CTC TEAS	PF1		BPS	<u>OF</u>	Sale of 02nd Septe	ember 2020			(D - II)
30P1	Pothotuwa	2300	<u>FBOPFS</u>	Moraketiya Super	2750	BOP	Lovers Leap		High Dunsinane CT		560	520	N/A				_	(Rs/K
	Ceciliyan	2200		Sachitha	2700		Mahagastotte	610	Mount Vernon	СТС		520				eek		date
	New Vithanakande	+2000		New Panilkanda	+2350	<u>BOPF</u>	Mahagastotte	770							<u>2020</u>	<u>2019</u>	<u>2020</u>	<u>2019</u>
						<u>PEK</u>	Tommagong	800						Uva High	527.42	460.29	542.66	464.00
<u> DP1</u>	Pothotuwa	2250	FBOPFEXS	Yalta	3450	FBOP	Kenmare	1020	Medium Rothschild CT0	550)			Western High	549.03	464.67	588.39	526.66
	Selna	2050		Brombil	3000				Carolina		540	530	N/A	High Grown	541.87	463.36	574.46	508.78
														Uva Medium	562.63	452.70	584.11	493.21
OP.	Ivy Hills	890	FBOPFEXS1	Kamarangapitiya	2950									Western Medium	503.95	427.34	528.85	459.14
	Karagoda	860		K. D. U. Super	2850				Low Hingalgoda CT	C 960)		N/A	Medium Grown	523.15	433.49	546.17	468.56
	Lions	860		New Vithanakande	+2800				Ceciliyan CTC		700	640		Low Grown	648.52	548.77	668.19	576.42
	Fairyland	+850																
														TOTAL	606.66	514.14	627.15	545.35
<u>DPA</u>	Mulatiyana Hills	920		WESTERN HIGH			UVA HIGH			+ Sold by Asia Siyaka/ *	* All Time December 1	Faccal All Time						
	Sunrise	900	BOP	Alton	750	BOP	Ranaya	650		+ Sold by Asia Siyaka/	All Time Record /	Equal All Time						
			BOPS	Dessford	+600	BOPS	Craig	690										
PEK	Lakvinka	1250	BOPF/BOPFS	Somerset	700	BOPF/BOPFS	Uva Highlands	980		Sale of 08th / 09t	th September 20	20						
	Adams View	1120	PEK/PEK1	Weddemulla	900	PEK/PEK1	Glenanore	870		Offer	s							
	Brombil	+1100	FBOP/FBOP1	Torrington	720	FBOP/FBOP1	Uva Highlands	780	(KG)		Lots	Quantity						
			OP1	Torrington	720	<u>OP1</u>	Uva Highlands	860	Ex-Estate		702	815,848		XX7 11 A				
PEK1	Matuwagalla Super	1250	BOP1	Torrington	740	BOP1	Uva Highlands	920	Main Sale - High & Me	edium	1,558	802,842		Weekly Av	erages			
	Wathurawila	1200	OP/OPA	Venture	740	OP/OPA	Glenanore	770	Low Grown - Leafy Gra	de	3,705	1,751,332						
			FF/FF1	Torrington	700	FF / FF1	Aislaby	750	-Tippy Sma	all Grade	1,884	1,025,654						(Rs/K
BOP	Adams View / Wikiliya	980		· ·		<u> </u>	•		Off Grades / BOP1A		2,282	1,294,207			02/09/2020	26/08/2020	19/08/2020	0 12/08/202
	Kiruwanaganga / New Nivithigala	980							Dust		502	503,486		Uva High	527.42	528.24	527.08	516.93
	Brombil / Ceciliyan	960		WESTERN MEDIUM			UVA MEDIUM		Premium Flowery		394	76,534		Western High	549.03	548.76	547.61	556.01
	New Mount Carmel / Sithaka	960	BOP	Craighead	780	ВОР	Dickwella	710	·					High Grown	541.87	541.71	541.01	543.00
	Now Mount Gamer, Gamana	000	BOPS	Hatale	690	BOPS	Telbedde	750	Total		11,027	6,269,903		Uva Medium	562.63	571.90	571.15	573.32
BOPS	Ceciliyan	1350	BOPF/BOPFS	Nayapane	630	BOPF/BOPFS	Dickwella	+760			,	.,,		Western Medium	503.95	527.69	538.25	522.72
<u> </u>	Ceciliyan / Kelani	980	PEK/PEK1	Cooroondoowatte	920	PEK / PEK1	St. James	1000		0	rder Of Sale			Medium Grown	523.15	541.14	547.75	537.19
	Ihalapanapitiya	980	FBOP/FBOP1	Craighead	900	FBOP/FBOP1	Telbedde	850	Selling Brokers		Ex Estate	Main S	Sale	Low Grown	648.52	669.53	670.15	662.05
	паарапаршуа	300	<u>OP1</u>	Nayapane	890	<u>OP1</u>	Telbedde	900	g			1*	2*	2011 0101111	040.02	003.00	070.10	002.00
0005	Casilinas	050		Mahatenna					Asia Siyaka.	- AS	СТ	FW	BC	-				
BOPF	Ceciliyan	850	BOP1		800	BOP1	Dickwella				1	BC	FW	TOTAL	000.00	200.07	00400	040.04
	Pothotuwa	700	OP/OPA	Dartry Valley	780	OP / OPA	Wewesse	790		- BC	JK	CT	MB	TOTAL	606.66	623.07	624.06	618.01
			FF/FF1	Dartry Valley	800	FF / FF1	Telbedde		Ceylon Tea Brokers	- CTB	FW	EB	AS					
BOPFS	Derangala Hills	770					Wewesse	780	Eastern Brokers	- EB	EB	AS	JK					
	Hiniduma SH	760							Forbes & Walker.	- FW	BC		EB					
									John Keells	- JK	MB	LC						
BOP	Pothotuwa	1250							Lanka Commodity Broke		AS	JK	CT					
	Sithaka	1250		UDAPUSSELLAWA			OTHERS		Mercantile Brokers	- MB	LC	MB	LC	Crop & W	eather			
	Adams View	1200	BOP	Luckyland	570	<u>D/D1</u>	Mattakelle	+830	1* - Leafy / Semi Leafy / Tippy / BO	DP1A / Premium Flowery	2* - High & Medius	m / Off Grades / Dust						
			<u>BOPS</u>	N/A		<u>PD</u>	Kalubowitiyana C.T.C	750	Currencies									
			BOPF/BOPFS	Luckyland	580	FGS/FGS1	New Vithanakande	+580						Western and East				
BOP1	Brombil	1020	PEK/PEK1	Gonapitiya	790	<u>PF</u>	Hingalgoda CTC	700	As at 09/09/2020			Buying Rate		mornings along w			Low Grown	is reported
	Gangalagamuwa Super	+820	FBOP/FBOP1	Gampaha	730	<u>BM</u>	Gunawardane	640	This Week (F	rev. Wk)		This Week	(Prev. Wk)	regular showers t	iii ougiiout i	me week.		
	Lumbini	+810	<u>OP1</u>	Gonapitiya	690		Mahambana	640	GBP 235.09	244.73	US\$	182.10	183.83	All Planting regio	ns reported	a moderat	e crop inta	ke.
			BOP1	N/A		<u>BP</u>	Aldora	720							.,			-
BOPF	Gunawardane	1180	OP/OPA	Delmar	700		Nandana	720										
	Ceyenta / Himara	1140	FF / FF1	Gampaha	720		Yatawaththa	720	EURO 213.33	217.53	YEN	1.70	1.71					
						BOP1A	Aldora	780										
BOPF1	Ransegoda	+1120				_												
	Adams View	1100																
			+ Sold by A	sia Siyaka/** All Time Record / * Equa	I All Time													
	ka Commodities PLC.			, Lquu													09 September	

Market Comment

6.26 Mnkg of tea were on offer at this weeks Colombo Tea Auction 2.77 Mnkg were Low Grown Main Grades and 2.10 Mnkg were High and Mid Grown Main Grades.

Low Growns met with fair demand. Select best BOP1s gained in value, whilst others sold at dearer rates too. Well-made OP1s held firm, whilst below best varieties were firm to dearer; poorer teas sold at lower rates. Select best and best OPs held firm, whilst poorer varieties eased in value. OPAs were barely firm on last week's levels. Pekoe / Pekoe1's appreciated in value all-round. In the Tippy Small leaf catalogues FBOP1s appreciated in value. Select best FBOPs held firm, whilst below best and others gained in value. FBOPF1s sod at dearer rates too. FBOPFs appreciated in value once again. BOP / BOPFs sold at dearer rates; all others were firm to lower.

Ex-Estate catalogues got off to a hesitant start but firm to much dearer as the sale progressed. Best Western BOPs gained Rs. 30 to Rs. 50 with some lines moving up further towards the close; below best were selectively dearer Rs. 20 to Rs. 40. Some poorer leaf teas were discounted. Best Western BOPFs gained Rs. 30 to Rs. 40 with select lines moving up further on special inquiry; better made below best types were dearer Rs. 20 to Rs. 30 and more and gained a further Rs. 20 by the close; others followed a similar trend. Nuwara Eliya BOPs gained Rs. 30 to Rs. 40. BOPFs were substantially dearer. Select best Udapussellawa BOPs moved up Rs. 20 and more following special inquiry; others barely steady. Select Udapussellawa BOPFs moved up Rs. 20 to Rs. 30 on special inquiry; others were firm. Select seasonal Uva BOPs dearer on special inquiry; other brighter teas gained Rs. 30 to Rs. 40; bottom was firm. Better made BOPFs Rs. 20 to Rs. 30 dearer; others were firm to Rs. 10 dearer. Stylish Medium BOPs were irregular; others gained Rs. 10 to Rs. 20. BOPFs Rs. 10 to Rs. 20 dearer. A few CTC BP1s gained Rs. 20; others declined Rs. 10 to Rs. 20. Better PF1s opened firm, but qained Rs. 10 to Rs. 20 by the close; others eased Rs. 10 to Rs. 20.

India's tea output till July down 21.5%

Lockdown, along with adverse weather, has pulled down the production of tea in the country by as much as 21.55 per cent till July compared to the same months of 2019. Get access to premium Portfolio content for 14 days

"Tea Board has now announced the data for July which shows that tea production in the country that month had fallen by 15.22 million kg (mkg) or 8.64 per cent over July 2019," Rajesh Gupta, compiler of 'Global Tea Digest', told *BusinessLine*.

"Our compilation of these data from various producing regions shows that India's tea output in the first seven months of this calendar nosedived to 509.27 mkg from 649.19 mkg in Jan-July 2019", he disclosed. This marked a massive shortfall of 139.92 mkg or 21.55 per cent.

Covid impact

The decline was acute in North India where the plantations were closed for winter till February and when they resumed operations, the nationwide lockdown to fight against Covid-19 affected normal manufacture.

"North India's production till July crashed to 390.53 mkg from 526.99 mkg in Jan-July 2019," Gupta said.

This meant that North India accounted for as much as 136.46 mkg out the country's total shortfall of 139.92 mkg in the seven months. In other words, North India lost more than a quarter of its production – 25.89 per cent in this period.

All the tea producing regions in the North reported a lower output but Assam continued to top the country's production table with 222.37 mkg – down by as much as 94.93 mkg or 29.92 per cent.

South Indian output declined marginally to 118.74 mkg from 122.20 mkg in Jan-July 2019, marking a loss of 3.46 mkg or 2.83 per cent. Here, Tamil Nadu produced 80.77 mkg against 85.99 mkg in January-July 2019, accounting for a decline of 5.22 mkg or 6.07 per cent. On the contrary, Kerala posted a gain of 1.28 mkg (3.80 per cent) to reach 34.93 mkg from 33.65 mkg. (Source: The Hindu).

India - Tea Board fixes all-time high average price for September

Tea Board has announced that the district average price for green leaf during September in the Nilgiris will be ₹27.06 a kg.This means, factories buying green leaf, their raw material, from small growers in The Nilgiris have to pay at least this price during the current month. Tea Board's Executive Director M Balaji said that this has been fixed based on the consolidated auction sale average of CTC teas from bought leaf factories during August.

He said that all bought factories have been instructed to adhere to this average price, while buying green leaf from small growers this month. He also said that all field officials of the Board have been instructed to ensure that no bought leaf factory in their jurisdiction paid a price less than this district average in September.

This price is as much as ₹6.07 more than ₹20.99 a kg fixed for August, marking an increase of 28.92 per cent.

This is the highest ever average price fixed by the Tea Board reflecting the buoyancy prevailing in the auctions.

Lower production, especially in North India, floods in Assam, West Bengal and Kerala affecting the supply of teas from these States and the relaxation of lockdown in many States, besides a general improvement in quality helped prices to rise at the auctions. (Source; Business Lines).

COVID-19 pandemic slows down Kenya's tea exports

Kenya's tea exports in the first seven months of the year declined marginally, pulled down by the outbreak of COVID-19, a new report released on Saturday reveals. The report from the Agriculture Food Authority's Tea Directorate shows that exports stood at 289 million kilos between January and July, a decline from 293 million kilos in a similar period in 2019. Pakistan remained the top buyer of Kenya's tea during the period, importing 97 million kilos, followed by Egypt 56 million and the United Kingdom 30 million.

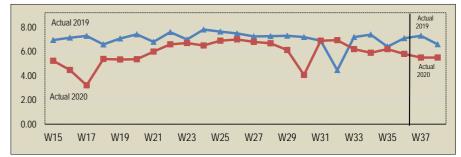
In a similar period in 2019, Pakistan imported 106 million kilos of the Kenyan tea, while Egypt 57 million and Britain 26 million. Tea exports were higher in the first quarter but were subdued in April, May and June before starting to rise in July, according to the directorate. In July, 34.2 million kilos were sold at the Mombasa auction compared to 42.9 million kilos sold in June and 34.7 million kilos in May. "Access to some markets is still a challenge due to the impact of COVID-19 pandemic on commodity distribution and trading across the globe," the directorate says.

Seasonal and emerging markets that recorded increased export volumes include India, Poland, Switzerland, Ukraine, Malaysia, Uzbekistan, Bangladesh and Kyrgyzstan, according to the directorate.(Source: CGTN Africa).

	15th / 1	6th Septemb	er 2020	SAL	E NO 36		
Selling Brokers	CHAN	INEL 01	CHANNEL 02	CHANNEL 03	CHANN	NEL 04	CHANNEL 05
	H & M	EX-EST	LB / 1A	SB / PF	S/LB	OFF	DUST
ASIA SIYAKA	FW	JK	BC	BC	BC	FW	FW
Bartleet & Co.	MB	FW	CT	CT	CT	MB	MB
Ceylon Tea Brokers	AS	EB	EB	EB	EB	AS	AS
Eastern Brokers	JK	BC	AS	AS	AS	JK	JK
Forbes & Walker	EB	MB	LC	LC	LC	EB	EB
John Keells	CT	AS	JK	JK	JK	CT	CT
Lanka Commodity Brokers	LC	LC	MB	MB	MB	LC	LC
Mercantile Brokers	BC	CT	FW	FW	FW	BC	BC

What's on Offer

		:	SALE NO. 36			<u>SALE NO. 37</u>					
		LOTS	QUANTITY	CLOSED ON	LOTS	QUANTITY	CLOSED ON				
		15th / 1	6th September	2020	22nc	l / 23rd Septeml	oer 2020				
Ex-Estate		634	730,950	27/08/2020	607	706,184	03/09/2020				
Main Sale	High & Medium	1,410	676,840	27/08/2020	1,285	635,488	03/09/2020				
	Large Leaf	3,639	1,672,691	27/08/2020	3,420	1,596,579	03/09/2020				
	Small Leaf	1,867	1,013,043	27/08/2020	1,690	924,995	03/09/2020				
Off Grade / BO	P1A	2,195	1,235,744	27/08/2020	1,991	1,141,361	03/09/2020				
Dust		469	455,908	27/08/2020	449	445,694	03/09/2020				
Premium Flow	ery	383	74,942	27/08/2020	368	63,148	03/09/2020				
TOTAL		10,597	5,860,118		9,810	5,513,449					
Re-prints		614	369,898		513	303,106					
Last Year		12,300	7,144,361		12,538	7,325,023					



Asia Siyaka Commodities PLC. 6 08 - 09 September 2020.

Other Markets

MOMBASA MARKET REPORT: SALE NO 35 - 31ST AUGUST, 01ST & 02ND SEPTEMBER, 2020

Good general demand for the 138,438 packages (9,070,975.00 kilos) in the market and prices closely followed quality. 24.02% were unsold.

LEAF GRADES - Offerings: 64,420 packages (4,181,938.00 kilos) with 28.50% unsold.

The best BP1s on offer saw an irregular interest and ranged between firm to USC12 dearer to easier by up to USC3 while brighter sorts advanced by USC4 to USC10 with medium varieties well-competed for and varied between steady to USC42 above previous week's levels to easier by up to USC8; lower mediums shed USC3 to USC6 with many invoices remaining without bids. Plainer types were steady to USC4 above last prices but many lines were neglected.

Best PF1s in the market were firm to USC2 easier with brighter categories advancing by USC6 to USC8. Medium varieties saw improved absorption and appreciated by USC8 to USC50 above previous rates but a few lines eased by up to USC8 following quality. Lower mediums varied between steady to USC2 dearer to easier by up to USC12 with many invoices remaining without bids while plainer types were discounted by USC2 to USC7 and many teas were neglected.

DUST GRADES - Offerings: 50,720 packages (3,737,853.00 kilos). 19.16% remained unsold.

The best PDUSTs available held steady to USC3 above last levels with brighter sorts USC6 to USC38 dearer while medium types were well-competed for gaining USC8 to USC22 but a few lines eased with quality; lower medium varieties appreciated by USC6 and some invoices were unsold. Plainer descriptions were irregular varying between firm to USC2 dearer to easier by up to USC6 with some teas unsold.

Best DUST1s on offer were firm to USC28 below previous rates while brighter categories appreciated by USC2 to USC8 with medium varieties irregular and ranged between firm to USC14 dearer to easier by a similar level; lower mediums varied between steady to USC10 above last prices to easier by up to USC6 and some invoices were neglected.

SECONDARY GRADES - Offerings: 23,298 packages (1,151,184.50 kilos) and 22.21% remained without bids.

In the Secondary Catalogues, BPs gained while PFs tended easier. Clean well sorted coloury Fannings were firm with DUSTs steady. Other Fannings held value with similar DUSTs firm. BMFs were well absorbed.

MARKETS

Yemen and other Middle Eastern countries lent more and strong support with strong enquiry from Pakistan Packers while Egyptian Packers were active but at lower levels. Kazakhstan, other CIS states, Afghanistan, Sudan, Russia and Bazaar reduced interest while UK were less active and selective with Iran quieter. Local Packers showed reduced support in line with price. Somalia were active at the lower end of the market. ected. Plainer varieties held steady to USC6 dearer with a few lines remaining unsold.

KENYA CTC Quotations USC/kg	BP1 (02/09/2020)	BP1 (26/08/2020)	PF1 (02/09/2020)	PF1 (26/08/2020)		
Best	320-548	323-536	270-318	270-320		
Good	280-354	270-350	266-290	260-282		
Good Medium	284-360	242-360	260-284	210-276		
Medium	214-250	214-258	209-232	192-240		
Lower Medium	137-220	140-226	136-200	148-198		
Plainer	130-211	130-207	102-177	104-184		

KENYA CTC Quotations	PD	PD	D1	D1
USC/kg	(02/09/2020)	(26/08/2020)	(02/09/2020)	(26/08/2020)
Best	299-338	296-338	280-298	260-326
Good	330-342	292-336	260-292	252-288
Good Medium	272-342	250-334	260-286	260-300
Medium	190-242	192-224	170-230	164-216
Lower Medium	144-194	138-192	138-192	144-182
Plainer	112-174	118-172	120-176	120-170

Country Report - Kenya

						Kenya Te	ea Producti	on (July Up	odate)						
MONTH		MC	ONTH ON MONT	ГН			YEAR TO DATE					CUMULATIVE VARIANCE			
	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	20/19	19/18	18/17	17/16	
January	53,635	48,386	40,834	32,990	50,310	53,635	48,386	40,834	32,990	50,310	5,249	7,552	7,844	(17,320)	
February	49,201	31,445	27,939	22,600	43,970	102,836	79,831	68,773	55,600	94,280	23,005	11,058	13,173	(38,680)	
March	55,730	26,461	30,986	34,498	45,330	158,566	106,293	99,760	90,094	139,610	52,273	6,533	9,666	(49,516)	
April	49,650	26,130	44,579	31,458	37,910	208,220	132,420	144,340	121,552	177,177	75,800	(11,920)	22,788	(55,625)	
May	47,003	37,758	43,350	38,820	37,200	254,299	170,183	187,690	160,370	214,710	84,116	(17,510)	27,320	(54,340)	
June	46,370	42,420	43,299	40,537	35,872	300,670	212,610	230,995	200,912	250,590	88,060	(18,385)	30,083	(49,678)	
July	36,554	31,458	35,270	31,565	29,504	337,231	244,066	266,270	232,478	280,096	93,165	(22,210)	33,792	(47,618)	
August		37,200	37,400	32,693	29,589		281,260	303,670	265,171	309,685		(22,410)	38,499	(44,514)	
September		35,530	42,530	38,386	36,800		316,800	346,240	303,557	346,662		(29,440)	42,683	(43,105)	
October		46,305	49,283	43,420	41,340		363,105	395,520	346,980	388,000		(32,415)	48,540	(41,020)	
November		45,087	45,648	45,373	39,903		408,193	441,168	392,351	427,907		(32,975)	48,817	(35,556)	
December		50,650	51,829	47,506	45,110		458,850	492,998	439,857	473,010		(34,148)	53,141	(33,153)	

India Tea Production - July 2020.

						India Mont	hly Tea Productio	n (July upo	date)					(1	Mnkg)		
MONTH			North India				Sout	h India					All In	All India			
	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	2020	2019	2018	2017	2016	+/- (20 / 19)	
Jan	0.04	0.00	5.29	6.05	3.37	16.02	14.22	12.39	13.11	14.58	16.06	14.22	17.68	19.16	17.95	1.79	
Feb	1.24	4.64	1.85	2.03	2.29	13.30	10.16	11.63	11.56	14.84	14.54	14.80	13.48	13.59	17.13	-0.27	
Mar	32.45	59.49	46.72	41.49	55.31	11.29	15.10	14.32	14.67	15.39	43.74	74.59	61.04	56.16	70.70	-30.85	
Apr	23.91	70.37	65.46	65.86	51.63	15.11	14.05	22.52	26.55	14.05	39.02	84.42	87.98	92.41	65.68	-45.40	
May	75.63	112.33	96.38	98.33	87.50	20.75	21.99	26.14	25.18	14.97	96.38	134.32	122.52	123.51	102.47	-37.94	
June	116.56	125.55	125.97	121.39	122.14	21.96	24.99	23.16	27.01	25.01	138.52	150.54	149.13	148.40	147.15	-12.02	
July	140.70	154.51	145.90	142.81	131.23	20.31	21.72	16.61	19.47	19.30	161.01	176.23	162.51	162.28	150.53	-15.22	
Jan -July	390.53	526.89	487.57	477.96	453.47	118.74	122.23	126.77	137.55	118.14	509.27	649.12	614.34	615.51	571.61	-139.85	
Aug		157.12	177.77	156.08	140.51		14.77	12.30	20.16	18.19		171.89	190.07	176.24	158.70		
Sep		167.81	155.36	133.75	169.68		16.91	19.43	18.46	20.32		184.72	174.79	152.21	190.00		
Oct		151.68	155.76	162.06	132.89		25.23	27.05	21.17	18.26		176.91	182.81	183.23	151.15		
Nov		117.64	101.51	102.29	109.74		21.75	19.59	20.89	19.20		139.39	121.10	123.18	128.94		
Dec		48.91	35.79	54.97	48.22		18.13	19.73	16.42	15.78		67.04	55.52	71.39	64.00		
Jan - Dec		1170.05	1113.76	1087.11	1054.51		219.02	224.87	234.65	209.89		1389.07	1338.63	1321.76	1264.40		

Source: Tea Board of India / Siyaka Research

India Tea Exports - June 2020.

Region wise tea exports during 2020 (Jan - June)

Oty in M.Kgs. Value in Rs. Crs., Unit Price Rs/kg.

Period		North India	a		South India	All India			
renou	Qty	Value	Unit Price	Qty	Value	Unit Price	Qty	Value	Unit Price
2020 (Jan - June)*	53.38	1,262.71	236.55	40.55	787.81	194.28	93.93	2050.52	218.30
2019 (Jan - June)	70.44	1,738.04	246.74	49.28	960.09	194.82	119.72	2698.13	225.37
Incr/decr in %	-24.22	-27.35	-4.13	-17.72	-17.94	-0.28	-21.54	-24.00	-3.14

Region wise tea exports during 2019-20 (April - June)

Oty in M.Kgs. Value in Rs. Crs., Unit Price Rs/kg.

Period		North Indi	a		South India			-	
	Qty	Value	Unit Price	Qty	Value	Unit Price	Qty	Value	Unit Price
Apr-Jun, 2020-21*	20.12	498.25	247.64	20.96	413.97	197.50	41.08	912.22	222.06
Apr- Jun, 2019-20	30.87	775.59	251.24	25.19	503.68	199.95	56.06	1279.27	228.20
Incr/decr in %	-34.82	-35.76	-1.43	-16.79	-17.81	-1.22	-26.72	-28.69	-2.69

* Indicative; subject to change